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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

VOLUNTARY ANNOUNCEMENT

EXTENSION OF MEMORANDUM OF UNDERSTANDING IN RESPECT OF THE PROPOSED ACQUISITION

Reference is made to the announcements of the Company dated 17 April 2015 and 10 June 2015 (the “**Announcements**”). Terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

As disclosed in the Announcements, the Purchaser, Mr. Liu, the Vendor and the HK Co entered into a non-legally binding MOU in relation to the Proposed Acquisition. According to the MOU, the Company, the Purchaser, Mr. Liu and the Vendor shall in good faith negotiate and intend that Definitive Documentation be finalised and signed on or before 30 June 2015.

As the parties to the MOU are still in the process of negotiations and the terms of the Definitive Documentation have not been finalised, the entering into Definitive Documentation has been further extended to 31 July 2015. Any further update on the progress of the MOU would be announced in due course.

The Board wishes to emphasise that the MOU is not legally binding and the Proposed Acquisition may or may not proceed. Shareholders and potential investors are reminded that the Proposed Acquisition is subject to, among other things, the entering into of the Definitive Documentation, the terms of which are yet to be finalised. The Proposed Acquisition is also subject to and conditional upon such conditions as may be agreed by the parties to the Definitive Documentation.

The MOU may or may not lead to the entering into of the Definitive Documentation and the Proposed Acquisition may or may not proceed. There is no assurance as to whether and when the Proposed Acquisition will take place. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Heritage International Holdings Limited
Mr. Yau Wai Lung
Executive Director

Hong Kong, 30 June 2015

As at the date of this announcement, the Company has three executive Directors, being Mr. Yau Wai Lung, Dr. Jonathan Ross and Mr. Ma Chao and three independent non-executive Directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.

** For identification purposes only*