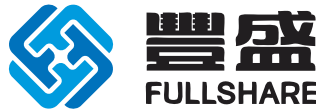


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Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

INSIDE INFORMATION TERMINATION OF INVESTMENT CONSTRUCTION CONTRACT

This announcement is made by the board of directors (the “**Board**”) of Fullshare Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 26 November 2014 in relation to the Investment Construction Contract (the “**Announcement**”). Unless otherwise defined, terms used herein shall have the same meanings as those in the Announcement.

The Board wishes to inform the shareholders of the Company and the potential investors that, after the trading hours on Tuesday, 30 June 2015, Jurong Huayang Town Government and the Company’s wholly-owned subsidiary (“**Both Parties**”) have agreed to enter into the termination agreement (the “**Termination Agreement**”) in relation to terminate the Investment Construction Contract after friendly negotiation. Following the execution of the Termination Agreement, the Investment Construction Contract is terminated, all the rights and obligations of Both Parties stated on the Investment Construction Contract would be terminated, and Both Parties do not assume any liability for breach of contract or others.

As at the date of the Termination Agreement, Both Parties confirmed that the Company’s wholly-owned subsidiary has accumulatively paid investment amount of RMB350,000,000 (the “**Investment**”) to Jurong Huayang Town Government according to the Investment Construction Contract, and has received the corresponding investment returns up to 24 June 2015 amounting to approximately RMB18,828,000 as agreed under the Investment Construction Contract. Jurong Huayang Town Government agreed that the total Investment amount will be refunded to the Company’s wholly-owned subsidiary by no later than 25 August 2015, together with the corresponding investment returns from 25 June 2015 to the repayment date. In the event that Jurong Huayang Town Government fails to repay such in full on time, a default interest at the rate of 9.5% per annum will be charged for late payment until it has effectively refunded all the amounts to the Company.

After the Termination Agreement, Both Parties agreed to cooperate and negotiate continuously to expand in the other areas, and sign definitive agreements subject to depending on the specific circumstances.

Given that Jurong Huayang Town Government has obtained sufficient capital contributions from other channels, and the Company has also considered that the total expected investment amount up to RMB3,150,000,000 under the Investment Construction Contract is relatively high, therefore, after friendly negotiation by Both Parties, the Company decided to abort its investment role on the New North Town Projects. However, it does not affect the Company's participation in the service business of the New North Town Projects, which includes but not limited to consultancy, design and construction agent services of green building. As such, the fund required by the Company for the New North Town Projects is being released, which has increased the flexibility of utilisation and deployment of fund, and provides the Company opportunities to identify more and better potential investments for higher returns.

The Board considers the terms of the Termination Agreement are negotiated on an arm's length basis, and it is on normal commercial terms, which are fair and reasonable, and in the interests of the Company and the shareholders of the Company as a whole. The Termination Agreement will not adversely affect the existing business, operation or financial position of the Group.

By Order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 30 June 2015

As at the date of this announcement, the executive Directors are Mr. Ji Changqun, Mr. Shi Zhiqiang, Mr. Wang Bo and Mr. Fang Jian; the non-executive Directors are Mr. Eddie Hurip and Mr. Chen Minrui; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Chow Siu Lui and Mr. Tsang Sai Chung.