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ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL ACQUISITION

Reference is made to announcements (the “**Announcements**”) issued by Orient Victory China Holdings Limited dated 9 April 2015 and 12 June 2015 in relation to, among other things, the very substantial acquisition. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Circular containing, among other things, further details of the Acquisition and a notice convening the EGM was expected to be despatched to the Shareholders on or before 30 June 2015. As additional time is required for the Company to prepare and finalise the contents of the Circular, it is expected that the despatch date of the Circular will be delayed to a date on or before 31 August 2015.

By Order of the Board
Orient Victory China Holdings Limited
Shi Baodong
Chairman and Executive Director

Hong Kong, 30 June 2015

As at the date of this announcement, the Board of the Company comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.