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IRICO

彩虹集團電子股份有限公司

IRICO GROUP ELECTRONICS COMPANY LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0438)

ANNOUNCEMENT

**DELAY IN DESPATCH OF CIRCULAR REGARDING
MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF
A FURTHER 30% EQUITY INTEREST IN JIANGSU YONGNENG
PHOTOVOLTAIC TECHNOLOGY COMPANY LIMITED***

Reference is made to the announcements issued by the Company on 29 September 2011, 21 October 2011, 30 December 2011, 28 June 2012, 31 December 2012, 28 June 2013, 3 January 2014, 30 June 2014 and 5 January 2015 respectively in respect of the Acquisition (the “**Announcements**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As at the date of this announcement, the Acquisition is still subject to further confirmation. The Company will make an announcement as and when appropriate in accordance with the provisions of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board
IRICO Group Electronics Company Limited*
Chu Xiaohang
Company Secretary

Shaanxi Province, the People's Republic of China
30 June 2015

As at the date of this announcement, the board of directors of the Company consists of Mr. Guo Mengquan and Mr. Zhang Junhua as executive directors of the Company, Mr. Si Yuncong, Mr. Huang Mingyan and Mr. Jiang Ahe as non-executive directors of the Company, and Mr. Xu Xinzhong, Mr. Feng Bing, Mr. Wang Jialu and Mr. Wang Zhicheng as independent non-executive directors of the Company.

** For identification purposes only*