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ABC COMMUNICATIONS (HOLDINGS) LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 30)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcement dated 27 April 2015 (the "**Announcement**") in relation to, among others, the Proposed Acquisition and the Placing and the announcement dated 19 May 2015 (the "**Delay Announcement**") in respect of the delay in dispatch of the Circular. Capitalised terms used herein shall have the same meaning as those defined in the Announcement and the Delay Announcement unless otherwise specified.

As disclosed in the Delay Announcement, the Company expected that the Circular would be despatched to the Shareholders on or before 30 June 2015. As additional time is needed for the Company to prepare the updated indebtedness statements and the updated pro forma financial information to be concluded in the Circular, the Company expects that the despatch date of the Circular will be further delayed to a date on or before 20 July 2015.

By order of the Board
ABC Communications (Holdings) Limited
Chow Wang
Chairman

Hong Kong, 30 June 2015

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Mr. Chow Wang (*Chairman*)

Mr. Cheung Wai Shing

Mr. Xu Jian Zhong

Non-Executive Director:

Mr. Fong For

Independent Non-executive Directors:

Mr. Jiang Zhi

Mr. Leung Ka Kui, Johnny

Ms. Wong Chui San, Susan