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Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

**POLL RESULTS OF
2014 ANNUAL GENERAL MEETING HELD ON 30 JUNE 2015
AND
DISTRIBUTION OF DIVIDEND**

POLL RESULTS OF THE 2014 ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of Harbin Bank Co., Ltd. (the “**Bank**”) announces that at the 2014 annual general meeting of the Bank held on 30 June 2015 (the “**AGM**”), all the proposed resolutions as set out in the notice of the AGM were duly passed by the shareholders of the Bank by way of poll.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular for the AGM of the Bank dated 14 May 2015.

As at the date of the AGM, the number of issued Shares of the Bank was 10,995,599,553 Shares (of which 7,972,029,553 are Domestic Shares and 3,023,570,000 are H Shares), which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the AGM. There were no restrictions on any Shareholder to cast votes on any of the proposed resolutions at the AGM. A total of 30 Shareholders of the Bank and valid proxies holding an aggregate of 8,128,080,391 Shares with voting rights, representing approximately 73.92% of the total number of issued Shares of the Bank, entitling the holders thereof to vote at the meeting, were present at the AGM. The AGM was convened by the Board and chaired by Mr. Guo Zhiwen, the Chairman of the Bank.

The poll results of the resolutions at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the “Proposal on the Work Report of the Fifth Session of the Board of Directors”;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
2.	To consider and approve the “Proposal on the Work Report of the Fifth Session of the Board of Supervisors”;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
3.	To consider and approve the “Proposal on the 2014 Annual Financial Statements”;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
4.	To consider and approve the “Proposal on the 2015 Financial Budgets”;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
5.	To consider and approve the “Proposal on the 2014 Profit Distribution Plan”;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
6.	To consider and approve the “Proposal on the 2014 Annual Report”;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
7.	To consider and approve the “Proposal on the Appointment of Auditors for 2015”;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
8.	To consider and approve the “Proposal on the Election and Re-election of Directors for the Sixth Session of the Board of Directors”, namely:				
(1)	re-election of Guo Zhiwen as executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(2)	re-election of Liu Zhuo as executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(3)	election of Zhang Qiguang as executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(4)	re-election of Zhang Taoxuan as non-executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(5)	re-election of Chen Danyang as non-executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed

Ordinary Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
(6)	re-election of Cui Luanyi as non-executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(7)	re-election of Qin Hongfu as non-executive director of the Bank;	8,124,136,391 Shares (99.951477%)	3,944,000 Shares (0.048523%)	0 Share (0.000000%)	Passed
(8)	election of Ma Baolin as non-executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(9)	re-election of Ma Yongqiang as independent non-executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(10)	re-election of Zhang Shengping as independent non-executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(11)	re-election of He Ping as independent non-executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(12)	re-election of Du Qingchun as independent non-executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(13)	re-election of Wan Kam To as independent non-executive director of the Bank; and	8,118,374,491 Shares (99.880588%)	9,705,900 Shares 0.119412%	0 Share (0.000000%)	Passed
(14)	re-election of Kong Siu Chee as independent non-executive director of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
9.	To consider and approve the “Proposal on the Re-election of Shareholder Representative Supervisors and External Supervisors for the Sixth Session of the Board of Supervisors”, namely:				
(1)	re-election of Lu Yujuan as shareholder representative supervisor of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(2)	re-election of Bai Fan as external supervisor of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(3)	re-election of Wang Jiheng as external supervisor of the Bank; and	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
(4)	re-election of Meng Rongfang as external supervisor of the Bank;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
10.	To consider and approve the “Proposal on the Amendments to the Articles of Association”;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
11.	To consider and approve the “Proposal on the Amendments to the Rules of Procedure for Shareholders’ General Meetings”;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
12.	To consider and approve the “Proposal on the Amendments to the Rules of Procedure for the Board of Directors’ Meetings”;	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
13.	To consider and approve the “Proposal on the Amendments to the Rules of Procedure for the Board of Supervisors’ Meetings”; and	8,128,080,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
14.	To consider and approve the “Proposal on Granting a General Mandate to Issue Additional H Shares to the Board of Directors”.	8,114,952,491 Shares (99.838487%)	13,127,900 Shares (0.161513%)	0 Share (0.000000%)	Passed

As more than 50% of the votes from the Shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favour of the resolutions numbered 1 to 9, resolutions numbered 1 to 9 were duly passed as ordinary resolutions of the Bank. As not less than two-third of the votes from the Shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favour of resolutions numbered 10 to 14, resolutions numbered 10 to 14 were duly passed as special resolutions of the Bank.

The Bank’s H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM. Jun He Law Offices, the Bank’s PRC legal advisor, a Supervisor of the Bank and two representatives from the Bank’s Shareholders were also the scrutineers for the vote-taking and vote-tabulation at the AGM.

DISTRIBUTION OF DIVIDEND

The distribution of cash dividend for 2014 of RMB1.03 for every ten shares held (tax inclusive) was approved at the AGM. Such dividend will be distributed before 28 August 2015 to holders of Domestic Shares and holders of H Shares whose names appear on the register of members of the Bank on Sunday, 12 July 2015. Dividend payable to holders of H Shares shall be paid in Hong Kong dollar (“**HKD**”). The exchange rate to HKD to be adopted shall be the average middle rates of the week preceding the date of declaration of such dividend at the AGM (30 June 2015, including the date thereof) as announced by the People’s Bank of China (i.e. HKD1 to RMB0.788738). As such, the dividend of every ten H Shares of the Bank is HKD1.30588 (tax inclusive).

By order of the Board of Directors
Harbin Bank Co., Ltd.
Guo Zhiwen
Chairman

Harbin, the PRC, 30 June 2015

*As at the date of this announcement, the Board of Directors of the Bank comprises Guo Zhiwen, Liu Zhuo and Zhang Qiguang**, as executive directors; Zhang Taoxuan, Chen Danyang, Cui Luanyi, Qin Hongfu and Ma Baolin**, as non-executive directors; Ma Yongqiang, Zhang Shengping, He Ping, Du Qingchun, Wan Kam To and Kong Siu Chee, as independent non-executive directors.*

- * *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*
- ** *The appointments as directors of Zhang Qiguang and Ma Baolin are subject to the approval by the China Banking Regulatory Commission.*