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Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

**POLL RESULTS OF
2015 FIRST EXTRAORDINARY GENERAL MEETING
2015 FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING
AND
2015 FIRST H SHAREHOLDERS' CLASS MEETING
HELD ON 30 JUNE 2015**

The board of directors (the “**Board**”) of Harbin Bank Co., Ltd. (the “**Bank**”) announces that at the 2015 first extraordinary general meeting of the Bank (the “**EGM**”), the 2015 first domestic shareholders’ class meeting of the Bank (the “**Domestic Shareholders’ Class Meeting**”) and the 2015 first H shareholders’ class meeting of the Bank (the “**H Shareholders’ Class Meeting**”, together with the EGM and the Domestic Shareholders’ Class meeting, the “**Meetings**”) held on 30 June 2015, all the proposed resolutions as set out in the notices of the Meetings, respectively, were duly passed by the relevant shareholders of the Bank by way of poll.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular for the Meetings of the Bank dated 14 May 2015.

I. CONVENING AND ATTENDANCE OF THE MEETINGS

The Meetings were convened by the Board and chaired by Mr. Guo Zhiwen, the Chairman of the Bank.

Attendance of the EGM

As at the date of the EGM, the number of issued Shares of the Bank was 10,995,599,553 Shares (of which 7,972,029,553 are Domestic Shares and 3,023,570,000 are H Shares), which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the EGM. There were no restrictions on any Shareholder to cast votes on any of the proposed resolutions at the EGM. A total of 32 Shareholders and valid proxies holding an aggregate of 8,207,549,391 Shares with voting rights, representing approximately 74.64% of the total number of issued Shares of the Bank, entitling the holders thereof to vote at the EGM, were present at the EGM.

Attendance of the Domestic Shareholders’ Class Meeting

As at the date of the Domestic Shareholders’ Class Meeting, the number of issued Domestic Shares of the Bank was 7,972,029,553 Shares, which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the Domestic Shareholders’ Class Meeting. There were no restrictions on any Domestic Shareholder to cast votes on any of the proposed resolutions at the Domestic Shareholders’ Class Meeting. A total of 28 Domestic Shareholders of the Bank and valid proxies holding an aggregate of 7,328,793,491 Domestic Shares with voting rights, representing approximately 91.93% of the total number of issued Domestic Shares of the Bank, entitling the holders thereof to vote at the Domestic Shareholders’ Class Meeting, were present at the Domestic Shareholders’ Class Meeting.

Attendance of the H Shareholders' Class Meeting

As at the date of the H Shareholders' Class Meeting, the number of issued H Shares of the Bank was 3,023,570,000 Shares, which was the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the H Shareholders' Class Meeting. There were no restrictions on any H Shareholder to cast votes on any of the proposed resolutions at the H Shareholders' Class Meeting. A total of two H Shareholders of the Bank and valid proxies holding an aggregate of 799,286,900 H Shares with voting rights, representing approximately 26.44% of the total number of issued H Shares of the Bank, entitling the holders thereof to vote at the H Shareholders' Class Meeting, were present at the H Shareholders' Class Meeting.

II. POLL RESULTS OF THE EGM

The poll results of the resolutions at the EGM are as follows:

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the proposal on the initial public offering and listing of A Shares;				
1.1	Type and par value of the proposed issuance;	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed
1.2	Issuance size;	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed
1.3	Target subscribers;	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed
1.4	Method of issuance;	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed
1.5	Method of pricing;	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed
1.6	Use of proceeds to be raised;	8,207,549,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
1.7	Method of underwriting;	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed
1.8	Place of listing;	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed
1.9	Conversion into a joint stock limited company with domestic and overseas listed shares; and	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed
1.10	Valid period of the resolution;	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
2.	To consider and approve the proposal on the distribution of the accumulated undistributed profits before the initial public offering of A Shares;	8,207,549,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
3.	To consider and approve the proposal on the use of the proceeds to be raised by the initial public offering of A Shares and the feasibility analysis;	8,207,549,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
4.	To consider and approve the proposal on granting authorization by general meeting of Harbin Bank Co., Ltd. to the Board to handle the Company's application for initial public offering and the listing of A Shares and related matters;	8,207,549,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
5.	To consider and approve the proposal on amending the <i>Articles of Association of Harbin Bank Co., Ltd. (Draft)</i> to be applicable and valid after listing of A Shares;	8,207,549,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
6.	To consider and approve the proposal on the <i>Future Dividend Return Plan of Harbin Bank Co., Ltd. (Draft)</i> ;	8,207,549,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed
7.	To consider and approve the proposal on stabilising the A Share price within three years after the initial public offering of A Shares;	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed
8.	To consider and approve the proposal on commitments relating to the information disclosure of the prospectus on the initial public offering of A Shares;	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed
9.	To consider and approve the proposal on dilution of immediate return and recovery of return on the initial public offering of A Shares; and	8,204,183,391 Shares (99.958989%)	3,366,000 Shares (0.041011%)	0 Share (0.000000%)	Passed
10.	To consider and approve the proposal on the report on use of proceeds from previous fund raising activities.	8,207,549,391 Shares (100.000000%)	0 Share (0.000000%)	0 Share (0.000000%)	Passed

As not less than two-third of the votes from the Shareholders (including proxies) attending and having the rights to vote at the EGM were cast in favour of resolutions numbered 1 to 10, resolutions numbered 1 to 10 were duly passed as special resolutions of the EGM.

III. POLL RESULTS OF THE DOMESTIC SHAREHOLDERS' CLASS MEETING

The poll results of the resolutions at the Domestic Shareholders' Class Meeting are as follows:

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the proposal on the initial public offering and listing of A Shares;				
1.1	Type and par value of the proposed issuance;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
1.2	Issuance size;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
1.3	Target subscribers;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
1.4	Method of issuance;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
1.5	Method of pricing;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
1.6	Use of proceeds to be raised;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
1.7	Method of underwriting;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
1.8	Place of listing;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
1.9	Conversion into a joint stock limited company with domestic and overseas listed shares; and	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
1.10	Valid period of the resolution;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
2.	To consider and approve the proposal on the distribution of the accumulated undistributed profits before the initial public offering of A Shares;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
3.	To consider and approve the proposal on granting authorization by general meeting of Harbin Bank Co., Ltd. to the Board to handle the Company's application for initial public offering and the listing of A Shares and related matters;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
4.	To consider and approve the proposal on stabilising the A Share price within three years after the initial public offering of A Shares;	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
5.	To consider and approve the proposal on commitments relating to the information disclosure of the prospectus on the initial public offering of A Shares; and	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed
6.	To consider and approve the proposal on dilution of immediate return and recovery of return on the initial public offering of A Shares.	7,255,487,077 Domestic Shares (98.999748%)	0 Domestic Share (0.000000%)	73,306,414 Domestic Shares (1.000252%)	Passed

As not less than two-third of the votes from the Domestic Shareholders (including proxies) attending and having the rights to vote at the Domestic Shareholders' Class Meeting were cast in favour of resolutions numbered 1 to 6, resolutions numbered 1 to 6 were duly passed as special resolutions of the Domestic Shareholders' Class Meeting.

IV. POLL RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

The poll results of the resolutions at the H Shareholders' Class Meeting are as follows:

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the proposal on the initial public offering and listing of A Shares;				
1.1	Type and par value of the proposed issuance;	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed
1.2	Issuance size;	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed
1.3	Target subscribers;	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed
1.4	Method of issuance;	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed
1.5	Method of pricing;	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed
1.6	Use of proceeds to be raised;	799,286,900 H Shares (100.000000%)	0 H Share (0.000000%)	0 H Share (0.000000%)	Passed
1.7	Method of underwriting;	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed
1.8	Place of listing;	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed
1.9	Conversion into a joint stock limited company with domestic and overseas listed shares; and	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed
1.10	Valid period of the resolution;	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed
2.	To consider and approve the proposal on the distribution of the accumulated undistributed profits before the initial public offering of A Shares;	799,286,900 H Shares (100.000000%)	0 H Share (0.000000%)	0 H Share (0.000000%)	Passed
3.	To consider and approve the proposal on granting authorization by general meeting of Harbin Bank Co., Ltd. to the Board to handle the Company's application for initial public offering and the listing of A Shares and related matters;	799,286,900 H Shares (100.000000%)	0 H Share (0.000000%)	0 H Share (0.000000%)	Passed

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
4.	To consider and approve the proposal on stabilising the A Share price within three years after the initial public offering of A Shares;	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed
5.	To consider and approve the proposal on commitments relating to the information disclosure of the prospectus on the initial public offering of A Shares; and	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed
6.	To consider and approve the proposal on dilution of immediate return and recovery of return on the initial public offering of A Shares.	795,920,900 H Shares (99.578875%)	3,366,000 H Shares (0.421125%)	0 H Share (0.000000%)	Passed

As not less than two-third of the votes from the H Shareholders (including proxies) attending and having the rights to vote at the H Shareholders' Class Meeting were cast in favour of resolutions numbered 1 to 6, resolutions numbered 1 to 6 were duly passed as special resolutions of the H Shareholders' Class Meeting.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at each of the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting. Jun He Law Offices, the Bank's PRC legal advisor, a Supervisor of the Bank and two representatives from the Bank's Shareholders were also the scrutineers for the vote-taking and vote-tabulation at each of the EGM, the Domestic Shareholders' Class Meeting and H Shareholders' Class Meeting.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Guo Zhiwen
Chairman

Harbin, the PRC, 30 June 2015

*As at the date of this announcement, the board of directors of the Bank comprises Guo Zhiwen, Liu Zhuo and Zhang Qiguang**, as executive directors; Zhang Taoxuan, Chen Danyang, Cui Luanyi, Qin Hongfu and Ma Baolin**, as non-executive directors; Ma Yongqiang, Zhang Shengping, He Ping, Du Qingchun, Wan Kam To and Kong Siu Chee, as independent non-executive directors.*

* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*

** *The appointments as directors of Zhang Qiguang and Ma Baolin are subject to the approval by the China Banking Regulatory Commission.*