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CNCG CHINA NATIONAL CULTURE GROUP LIMITED
中國國家文化產業集團有限公司
(Incorporated in Cayman Islands with limited liability)
(Stock code: 745)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ISSUE OF A WRIT OF SUMMONS
BY WING HONG AGAINST THE COMPANY
AND THREE OTHER DEFENDANTS**

References is made to the announcement of China National Culture Group Limited (the “**Company**”) dated 30 June 2015 (the “**Announcement**”) in relation to summons issued against the Company and three other defendants. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Company wishes to provide shareholders and potential investors of the Company with the following supplemental information in relation to the Announcement.

THE WRIT OF SUMMONS

The Writ of Summons was filed by Wing Hong which was a subsidiary of the Company and ceased to be a subsidiary of the Company since October 2010.

THE SCHEME

The Scheme as particularised in paragraph 20, as mentioned in section F “RELIEF” of the Statement of Claim, involved the transfers amounting to HK\$50.6 million from Wing Hong to the Company for no legitimate commercial purpose or justification.

The directors of the Company consider that such alleged claim will not have any material impacts on the working capital and financial position of the Company.

Holders of the securities of the Company and potential investors are advised to exercise caution when dealing in the Company's shares.

On behalf of the Board
China National Culture Group Limited
SUN Wei
Director

Hong Kong, 30 June 2015

As at the date of this announcement, the Board comprises Ms. SUN Wei and Ms. SHEN Lihong as Executive Directors, and Mr. LIU Kwong Sang, Ms. WANG Miaojun and Ms. CHEUNG Lai Chun as Independent Non-Executive Directors.