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## **ZHUHAI HOLDINGS INVESTMENT GROUP LIMITED**

### **珠海控股投資集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00908)**

## **ADJUSTMENT OF THE CONVERSION PRICE OF THE CONVERTIBLE BONDS AND THE SUBSCRIPTION PRICE OF THE WARRANTS**

Reference is made to (i) the announcement and the circular of Zhuhai Holdings Investment Group Limited (the “**Company**”) dated 10 April 2013 and 28 June 2013, respectively, in relation to (among other things) the issue of convertible bonds (the “**Convertible Bonds**”) by the Company in the principal amount of HK\$500,000,000 convertible into ordinary shares of the Company (the “**Shares**”) at an initial conversion price of HK\$1.50 per Share; (ii) the announcement of the Company dated 18 November 2013 in relation to (among other things) the issue of warrants (the “**Warrants**”) by the Company conferring rights entitling holders thereof to subscribe for an aggregate of 30,000,000 Shares at an initial Subscription Price of HK\$1.80 per Share; and (iii) the announcement of the Company dated 24 September 2014 in relation to adjustment of the conversion price of the Convertible Bonds from HK\$1.50 to HK\$1.467 (the “**Conversion Price**”) and the subscription price of the Warrants from HK\$1.80 to HK\$1.76 (the “**Subscription Price**”) with effect from 21 June 2014.

### **ADJUSTMENT TO THE CONVERSION PRICE AND THE SUBSCRIPTION PRICE**

As disclosed in the announcement of the Company dated 30 March 2015, the board of directors of the Company (the “**Board**”) has recommended the payment of a final dividend of HK1 cent per Share (the “**Dividend**”). The shareholders of the Company approved the payment of the Dividend at the annual general meeting of the Company held on 26 May 2015. As disclosed in the announcement of the Company dated 22 April 2015, the record date for the Dividend is 5 June 2015 (the “**Record Date**”).

The Board announces that, in light of the declaration of the Dividend, pursuant to the respective terms and conditions of the Convertible Bonds and the Warrants: (i) the Conversion Price shall be adjusted from HK\$1.467 to HK\$1.45; (ii) the Subscription Price shall be adjusted from HK\$1.76 to HK\$1.75; and (iii) the aforesaid adjustment shall become effective (retrospectively) from the date following the Record Date, namely 6 June 2015.

As of the date of this announcement, the total outstanding principal amount of the Convertible Bonds is HK\$480,000,000 and none of the Warrants has been exercised for subscription of any Shares.

By order of the board of directors of  
**Zhuhai Holdings Investment Group Limited**  
**Huang Xin**  
*Chairman*

Hong Kong, 30 June 2015

*As at the date of this announcement, the directors of the Company are Mr. Huang Xin, Mr. Jin Tao, Mr. Ye Yuhong and Mr. Li Wenjun as Executive Directors; Datuk Wira Lim Hock Guan, Mr. Wang Zhe and Mr. Kwok Hoi Hing as Non-executive Directors; and Mr. Hui Chiu Chung, Mr. Chu Yu Lin, David and Mr. Albert Ho as Independent Non-executive Directors.*