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中國礦業資源集團有限公司*
China Mining Resources Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

**DELAY IN DESPATCH OF CIRCULAR —
MAJOR ACQUISITION IN RELATION TO
ACQUISITION OF A COMPANY IN THE PRC**

Reference is made to the announcement of the Company dated 27 April 2015 in relation to the Acquisition (the “**Announcement**”). Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise specified.

As stated in the Announcement, a circular for the Acquisition (the “**Circular**”) containing, among other things, (i) further details of the Acquisition; (ii) the financial information of the Target Group; (iii) the Competent Person’s Report; (iv) the Valuation Report; and (v) a notice of EGM, was expected to be sent by the Company to the Shareholders on or before 30 June 2015. As additional time is required to complete various reports and information (including the Accountants’ Report on the Target Group, the Competent Person’s Report and the Valuation Report on the Target Group) in accordance with the relevant requirements of the Listing Rules, the Company expects that the despatch of the Circular will be postponed to a date on or before 31 August 2015.

As Completion is subject to the fulfillment of a number of conditions precedent which are detailed in the Announcement, the Acquisition may or may not be completed. Shareholders and potential investors should exercise caution when dealing in the Shares.

By Order of the Board

China Mining Resources Group Limited

Wang Hui

Executive Director and Chief Executive Officer

Hong Kong, 30 June 2015

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Hui, Mr. Fang Yi Quan and Mr. Yeung Kwok Kuen as executive directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive directors.

* *For identification purpose only*