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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 997)

FURTHER EXTENSION OF LONG STOP DATE IN RELATION TO THE ACQUISITION

Reference is made to the announcement and the circular (the “**Circular**”) of Chinlink International Holdings Limited (the “**Company**”) dated 18 February 2015 and 6 May 2015 respectively in relation to, among other things, the Acquisition, and the announcements dated 30 April 2015 and 29 May 2015 in relation to the extensions of the Long Stop Date. Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

FURTHER EXTENSION OF LONG STOP DATE

Pursuant to the S&P Agreement (as supplemented), if any of the conditions precedent under the S&P Agreement has not been satisfied on or before 30 June 2015, the S&P Agreement will be terminated.

As additional time is required for the satisfaction of the conditions precedent of the S&P Agreement, after arm’s length negotiations, the Purchaser, the Vendor and the Guarantors entered into a third supplemental agreement on 30 June 2015 (after trading hours) pursuant to which the parties agreed to further extend the Long Stop Date from 30 June 2015 to 31 July 2015.

** For identification purpose only*

Save and except for the above further extension of the Long Stop Date, all other terms and provisions of the S&P Agreement shall remain the same and unchanged and the S&P Agreement shall remain in full force and effect.

By order of the Board
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman

Hong Kong, 30 June 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.