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Qualipak International Holdings Limited

確利達國際控股有限公司

(English name to be renamed as China Optoelectronics Holding Group Co., Limited)

(Chinese name to be renamed as 中國光電控股集團有限公司)

(Incorporated in Bermuda with limited liability)

Website: www.qualipakhk.com

(Stock Code: 1332)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to prepare for the financial information of the Target Group and the contents of the Circular, the Company expects that the despatch of the Circular will be postponed from 30 June 2015 to a date on or before 31 August 2015.

Reference is made to the announcement (the “**Announcement**”) of Qualipak International Holdings Limited (the “**Company**”) dated 20 April 2015 in respect of the proposed acquisition of the entire issue share capital of High Gear Holdings Limited by the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company is required to dispatch the circular (the “**Circular**”) containing, among other matters, (i) further details of the Acquisition; and (ii) a notice convening the SGM on or before 30 June 2015.

As additional time is required to prepare for the financial information of the Target Group and the contents of the Circular, the Company expects that the despatch of the Circular will be postponed from 30 June 2015 to a date on or before 31 August 2015.

By order of the Board
Qualipak International Holdings Limited
Lam How Mun Peter
Chairman

Hong Kong, 30 June 2015

As at the date of this announcement, the Board comprised the following Directors:-

Executive Directors

Ms. Poon Ho Yee Agnes (*Managing Director*)

Mr. Lo Yuen Wa Peter

Ms. Sun Dixie Hui

Non-executive Director

Dr. Lam How Mun Peter (*Chairman*)

Independent Non-executive Directors

Mr. Chan Sze Hung

Mr. Ha Kee Choy Eugene

Mr. To Shing Chuen