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CGN Power Co., Ltd.*

中國廣核電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code : 1816)

Voluntary Announcement
Construction Progress of Nuclear Power Generating Units
under Construction

Reference is made by CGN Power Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) to the announcement dated March 27, 2015 in relation to “Commencement of the Construction of Unit 5 of Hongyanhe Nuclear”, the announcement dated June 5, 2015 in relation to “Yangjiang Unit 2 is Qualified for Commercial Operation”, the announcement dated June 10, 2015 in relation to “Ningde Unit 3 is Qualified For Commercial Operation” and the relevant sections of the 2014 Annual Report in relation to the construction progress of the nuclear power generating units under construction.

The Board of Directors (the “**Board**”) of the Company hereby reports that each of the nuclear power projects under construction, for which the Group and its affiliated companies are responsible, has complied with various regulatory requirements. Hongyanhe Unit 5, which was newly approved in 2015, commenced construction on March 29. Yangjiang Unit 2 and Ningde Unit 3 were qualified for commercial operation on June 5 and June 10, respectively. As of the date of this announcement, the Group and its affiliated companies have a total of 10 nuclear power generating units under construction, including 1 in the grid connection phase, 4 in the commissioning phase, 3 in the equipment installation phase, and 2 in the civil construction phase. It is expected that 2 nuclear power generating units will commence commercial operation in the second half of 2015. As set out in the 2014 Annual Report, there were no major changes to various factors which will likely affect the construction progress of the nuclear power generating units under construction, the Company will always adhere to the principle of “Safety First, Quality Foremost” in carrying out all activities.

Nuclear Power Generating Units	Civil Construction Phase	Equipment Installation Phase	Commissioning Phase	Grid Connection Phase	Expected Time of Commencement of Operation
<i>From subsidiaries</i>					
Yangjiang Unit 3			√		First half of 2016
Yangjiang Unit 4		√			Second half of 2017
Yangjiang Unit 5		√			Second half of 2018
Yangjiang Unit 6	√				Second half of 2019
Taishan Unit 1			√		First half of 2016
Taishan Unit 2		√			Second half of 2016
<i>From joint ventures</i>					
Ningde Unit 4			√		Second half of 2016
<i>From associates</i>					
Hongyanhe Unit 3				√	Second half of 2015
Hongyanhe Unit 4			√		Second half of 2015
Hongyanhe Unit 5	√				Second half of 2020

The shareholders of the Company and potential investors are reminded that the information provided above only represent the current construction progress of the nuclear power plants of the Group and its affiliated companies and should not be regarded as a basis of reference or indication of the revenue or profit to be generated or derived by the Group for the six months ending June 30, 2015. Accordingly, shareholders of the Company and/or potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CGN Power Co., Ltd.*
Zhang Shanming
Chairman

The PRC, June 30, 2015

As at the date of this announcement, the Board of the Company comprises Mr. Gao Ligang as executive Director; Mr. Zhang Shanming, Mr. Zhang Weiqing, Mr. Shi Bing, Mr. Xiao Xue and Mr. Zhuo Yuyun, as non-executive Directors; Mr. Na Xizhi, Mr. Hu Yiguang and Mr. Francis Siu Wai Keung, as independent non-executive Directors.

* For identification purpose only