

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

FURTHER UPDATE ON PROGRESS ON FULFILLMENT OF RESUMPTION CONDITIONS

Reference is made to the announcement of Real Gold Mining Limited (the “**Company**”) dated 27 May 2011 in relation to the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the announcement of the Company dated 30 March 2012 on the conditions for resumption of trading imposed on the Company by the Stock Exchange (the “**Resumption Conditions**”) and the announcements of the Company of the further update on progress on the Company’s fulfillment of the Resumption Conditions dated 31 October 2014 and 29 May 2015 (“**the Announcements**”). Capitalised terms not otherwise defined herein shall have the same meanings given to them in the Announcements.

This announcement serves as an update on the progress on the fulfillment of the Resumption Conditions.

UPDATE ON PROGRESS OF ENGAGEMENT OF INDEPENDENT APPRAISER

As mentioned in the Company’s announcement dated 31 October 2014, an independent appraiser would be engaged to perform a valuation of the Mines based on the report prepared by Runge Pincock Minarco, the independent technical expert engaged by the Company for (among other things) the estimation of the quantity of mineral resource/ore reserves at the Mines. As mentioned in the Company’s announcement dated 31 March 2015, the Company has received a preliminary draft of the independent technical expert’s report prepared by Runge Pincock Minarco. On 12 June 2015, the Company has appointed Roma Oil and Mining Associates Limited (“**Roma**”), an independent appraiser, to perform a valuation of the Mines for the purposes of preparation of financial statements. It is expected that first draft of the valuation report will be available at around the end of August 2015.

UPDATE ON OUTSTANDING FINANCIALS PUBLICATION TIMELINE

With the appointment of Roma and knowledge of its planned work schedule, the timeline for publication of the Company's financials as set out in the Company's announcement dated 30 January 2015 has been updated accordingly. It is expected that all audit and review work will be completed at around the end of September 2015, and the Company aims to publish in chronological order the interim results announcements and reports for the six months ended 30 June 2012, 2013 and 2014 and the annual results announcements and reports for the years ended 31 December 2011, 2012, 2013 and 2014 during the month of December 2015.

The Company continues to work closely with its advisors to take all necessary steps in fulfilling the Resumption Conditions, with the aim of resuming trading in the shares of the Company as soon as practicable. The Company will keep its shareholders informed of the progress in relation to the above from time to time.

Trading in the shares of the Company will remain suspended until further notice.

By order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Chifeng City, Inner Mongolia, 30 June 2015

As at the date of this announcement, the Executive Directors are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the Independent Non-executive Directors are Mr. Li Xiaoping, Mr. Zhao Enguang and Mr. Yang Yicheng.