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WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01369)

VOLUNTARY ANNOUNCEMENT

The board of directors (the “**Board**”) of Wuzhou International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that on June 29, 2015, Hong Kong Wuzhou International Group Limited (香港五洲國際集團有限公司) (“**HK Wuzhou International**”), an indirect wholly owned subsidiary of the Company, has succeeded in the bid of the land use right of two parcels of land (the “**Sites**”) intended for the development of an animation, cultural and tourism city in Xiangfang, Harbin, Heilongjiang Province, the People’s Republic of China (the “**PRC**”). The land grant contracts in relation to the acquisition of the Sites (the “**Acquisition**”) are expected to be entered into within 15 working days from the date of the confirmation notice issued by the Land and Resources Bureau of Harbin Municipality (the “**Confirmation Notice**”).

Details of the Acquisition of the Sites:

Date of the Confirmation Notice:	June 29, 2015
Parties to the Confirmation Notice:	HK Wuzhou International and Land and Resources Bureau of Harbin Municipality
Location of the Sites:	(1) Intersection between Xiangfang District planned Minjiang Road and Nanbei Road (香坊區規劃閩江路與南北路交叉口) and (2) intersection between Xiangfang District Changjiang Road and Nanbei Road (香坊區長江路與南北路交叉口)
Total Sites area:	approximately 180,000 square meters (104,000 square meters and 74,000 square meters, respectively)
Consideration:	RMB 249,600,000 (RMB 157,000,000 and RMB 92,600,000, respectively)

Information on the Development of the Animation, Cultural and Tourism City

Pursuant to the proposed project development plan, following the Acquisition, the proposed construction area of the Sites will approximately be 375,000 square meters, with the intention to build and develop a multi-functional complex consisting of an animation and cultural theme park, commercial centre, hotel, offices, and residential units. The project is aimed at meeting the anticipated demand for entertainment from the 400 million internet population of China through comprehensive application of internet technologies in the theme park project. With the introduction of amusement items featuring “interaction between virtual objects and reality,” the online and offline entertainment platforms will be integrated to provide a brand new entertainment experience. The animated and comic amusement items currently under planning, more than 200 in number, are more compatible with the futuristic experience-based theme park, as distinguished from traditional theme parks. This new theme park will place a strong emphasis on the modern, digital-cultural interactive experience that brings a brand new amusement theme park to the world.

Reasons for and Benefits of the Acquisition

The Acquisition will give the Group access to growth opportunities in the fast expanding cultural industry in the PRC, adding a new dimension to the Group’s variety of development offerings and leveraging on the Company’s extensive experience in the development, operation and management of multi-functional commercial complexes in the PRC. The Directors are of the view that the Acquisition is in the interests of the Company and the shareholders of the Company as a whole. The Company will make further announcement(s) as and when appropriate in relation to the development of the Land.

Listing Rules Implications

As none of the applicable percentage ratios for the Acquisition exceeds 5%, the Acquisition do not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

By order of the Board
Wuzhou International Holdings Limited
Shu Cecheng
Chairman

Hong Kong, June 30, 2015

As at the date of this announcement, the executive directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; the non-executive Director is Mr. Wang Wei; and the independent non-executive directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.

* *Denotes English translation of the name of a Chinese company or entity or vice versa and is provided for identification purpose only.*