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**HOSA INTERNATIONAL LIMITED**

**浩沙國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 02200)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR  
IN RESPECT OF  
CONNECTED TRANSACTION  
IN RELATION TO  
PROPOSED ISSUE OF NON-LISTED WARRANTS TO STRATEGIC INVESTOR**

This announcement is made pursuant to Rules 14A.47 of the Listing Rules.

Reference is made to the announcements (the “**Announcements**”) issued by Hosa International Limited (the “**Company**”) on 7 and 10 November 2014 in respect of the issue of a total of 82,729,300 Warrants by the Company to the Investor, the announcement dated 27 November 2014 (the “**Delay Despatch Announcement**”) in relation to the delay in dispatch of the Circular, and the announcements dated 31 December 2014, 20 March 2015 and 6 May 2015 (the “**Further Delay Despatch Announcements**”) in relation to the further delay in dispatch of the Circular. Unless otherwise stated, terms defined in the Announcements shall have the same meanings when used in this announcement.

As disclosed in the Further Delay Despatch Announcements, a circular (the “**Circular**”) containing, among other things, further details of the Warrant Subscription Agreement and the Supplemental Warrant Subscription Agreement and the transactions contemplated thereunder, and a notice convening the EGM, was expected to be despatched to the Shareholders on or before 30 June 2015.

As additional time is required to prepare and finalize the content of the Circular, the despatch date of the Circular will be postponed to a date on or before 30 September 2015.

By order of the Board  
**Hosa International Limited**  
**Shi Hongliu**  
*Chairman*

Hong Kong, 30 June 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Shi Hongliu, Mr. Shi Hongyan, and Mr. Zhao Yan, and the independent non-executive directors of the Company are Ms. Ko Yuk Lan, Mr. Wang Yao and Mr. Yao Ge.*