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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

CONNECTED TRANSACTION ISSUE OF CONVERTIBLE BOND UNDER SPECIFIC MANDATE

Reference is made to the announcements of DINGYI GROUP INVESTMENT LIMITED (the “**Company**”) dated 28 June 2013, 24 April 2014, 8 January 2015, 16 January 2015, 8 June 2015, 16 June 2015, 23 June 2015 and 25 June 2015 (collectively, the “**Announcements**”) and the circulars of the Company dated 15 December 2014 and 2 March 2015 (collectively, the “**Circulars**”) in respect of the issue of and the subscription for the Convertible Bonds and warrants. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements and Circulars.

ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

The Board hereby announces that the Convertible Bonds in the principal amount of HK\$20,000,000 was subscribed by the Subscriber on 30 June 2015.

The remaining Convertible Bonds in the principal amount of HK\$420,000,000 as contemplated under the Subscription Agreement will be subscribed by the Subscriber on or before the New Closing Date.

Save and except for the above changes, all other terms and provisions of the Subscription Agreement shall remain the same and unchanged and the Subscription Agreement shall remain in full force and effect.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
LI Kwong Yuk
Chairman and Executive Director

Hong Kong, 30 June 2015

As at the date of this announcement, the Board comprises Mr. LI Kwong Yuk (Chairman), Mr. SU Xiaonong (Chief Executive Officer) and Mr. CHEUNG Sze Ming as Executive Directors; and Mr. CHOW Shiu Ki and Mr. CAO Kuangyu as Independent Non-executive Directors.