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CHINA PRECIOUS METAL RESOURCES HOLDINGS CO., LTD.

中國貴金屬資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1194)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
MAJOR TRANSACTION AND CONNECTED TRANSACTION**

Reference is made to the announcement of China Precious Metal Resources Holdings Co., Ltd. (the “**Company**”) dated 1 April 2015 (the “**First Announcement**”) in respect of the proposed acquisition of the entire issued share capital of Munsun Assets Management Ltd (the “**Acquisition**”) and the proposed acquisition of the entire registered capital of 深圳市麥盛資產管理有限公司 (Shenzhen Munsun Asset Management Company Limited) (the “**PRC Acquisition**”), both by the Company and the announcement of the Company dated 29 May 2015 (the “**Second Announcement**”) in relation to the delay in despatch of the circular in respect of the Acquisition and the PRC Acquisition. Unless the context otherwise requires, capitalised terms defined in the First Announcement shall have the same meanings when used in this announcement.

As disclosed in the Second Announcement, the Circular containing, among other things, further details on the Acquisition and the PRC Acquisition, financial and other information of the Offshore Target Group and the PRC Target Group, the unaudited pro forma financial information of the Enlarged Group and the notice of the EGM was expected to be despatched to the Shareholders on or before 30 June 2015.

As further time is required to finalise the contents of the Circular, the despatch of the Circular will be further postponed and the Company expects that the Circular will be despatched to the Shareholders on or before 31 August 2015.

By order of the Board of
China Precious Metal Resources Holdings Co., Ltd.
LAM Cham
Chairman

Hong Kong, 30 June 2015

As at the date of this announcement, the executive Directors are Mr. Lam Cham, Mr. Zhang Shuguang, Mr. Zhang Liwei, Mr. Chang Yim Yang and Mr. Deng Guoli; and the independent non-executive Directors are Professor Wong Lung Tak Patrick, BBS, PhD, J.P., Mr. Chan Kin Sang and Professor Xiao Rong Ge.