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LT COMMERCIAL REAL ESTATE LIMITED

勒泰商業地產有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 112)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE PLACING OF NOTES

The Board announces that on 30 June 2015, the Company and the Placing Agent entered into the Extension Letter to extend the Placing Period to end on 31 August 2015 and the Long Stop Date to 15 September 2015.

Reference is made to the announcement (the “**Announcement**”) of LT Commercial Real Estate Limited (the “**Company**”) dated 30 April 2015 in relation to, among other matters, the Placing of Notes. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

EXTENSION OF PLACING PERIOD AND LONG STOP DATE

Pursuant to the Placing Agreement, the Placing Period commenced on 30 April 2015 and shall end on 30 June 2015, or such other period as may be agreed between the Company and the Placing Agent in writing. The latest date for fulfillment of all the conditions under the Placing Agreement (the “**Long Stop Date**”) is 30 June 2015 or such later date as may be agreed between the Placing Agent and the Company in writing.

On 30 June 2015, the Company and the Placing Agent entered into an extension letter (the “**Extension Letter**”) pursuant to which the Company and the Placing Agent agreed to:

- 1) extend the Placing Period to end on 31 August 2015; and
- 2) extend the Long Stop Date to 15 September 2015.

The Board considers that the extension of the Placing Period and the Long Stop Date would be in the interests of the Company and the Shareholders as a whole. Save and except for the aforesaid extension of Placing Period and the Long Stop Date, all other terms of the Placing Agreement remained unchanged.

By order of the Board
LT Commercial Real Estate Limited
Yang, Longfei
Chairman and Chief Executive Officer

Hong Kong, 30 June 2015

As at the date of this announcement, the executive Directors are Mr. Yang, Longfei (Chairman and Chief Executive Officer), Ms. Dai, Hui, Mr. Chan, Tik Sang (Deputy Chief Executive Officer) and Mr. Yang, Shao Xing Max, the non-executive Directors are Mr. Lee, Vincent Marshall Kwan Ho and Mr. Lam, Kwong Wai and the independent non-executive Directors are Mr. Fan, Ren Da Anthony, Mr. Fan, Chun Wah Andrew and Mr. Lau, Yu Fung Wilson.

Website of the Company: <http://www.lth.com.hk>