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CHINA BILLION RESOURCES LIMITED

中富資源有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

ANNOUNCEMENT PROGRESS ON RESUMPTION

Reference is made to the Company's announcements dated 10 April 2012, 31 December 2013, 29 January 2014, 28 February 2014, 26 March 2014, 16 May 2014, 19 June 2014, 24 July 2014, 3 October 2014, 7 January 2015, 23 March 2015, 30 April 2015 and 29 May 2015 regarding, among others, the progress on the Resumption ("**Announcements**"). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements.

PROGRESS ON OUTSTANDING FINANCIAL INFORMATION OF THE GROUP

As at the date of this announcement, the Company has published all of the outstanding audited annual reports and the outstanding interim reports except the audited annual results ("**2014 Annual Results**") and audited annual reports ("**2014 Annual Reports**") for the year ended 31 December 2014.

Given additional time is required for the Company and its auditors to review the draft Technical Report and the draft Valuation Report, the Company expects that the 2014 Annual Results and 2014 Annual Report will be finalised and published around the end of July 2015.

POSSIBLE DEBT RESTRUCTURING OF THE COMPANY

As at the date of this announcement, the Company is still exploring the possibility of negotiating with the Creditors with a view to resolving the Going Concern Issue, and no agreement has been entered into between the Company and the Creditors. Further announcement will be made by the Company as and when appropriate regarding the Possible Debt Restructuring pursuant to the requirements of the Listing Rules.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the shares of the Company on the Stock Exchange has been suspended at the request of the Company on 29 June 2011.

Further announcement(s) will be made by the Company as and when appropriate to update the shareholders of the Company and the investing public regarding the progress of the Resumption.

By order of the Board of
China Billion Resources Limited
Long Xiaobo
Chairman

Hong Kong, 30 June 2015

As at the date of this announcement, the Board comprises six Directors, namely,

Executive Directors:

Mr. Long Xiaobo (*Chairman*)

Mr. Zuo Weiqi (*Chief executive officer*)

Mr. Chen Yi Chung

Independent non-executive Directors:

Mr. Jin Shunxing

Ms. Liu Shuang

Mr. Chiang Tsung-Nien

** For identification only*