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中國全通(控股)有限公司
China All Access (Holdings) Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 633)

TRANSFER OF HK\$350,000,000 CONVERTIBLE BONDS DUE 2017

Reference is made to the circular (the “**Circular**”) of China All Access (Holdings) Limited (the “**Company**”) dated 19 January 2015 and the announcement of the Company dated 26 February 2015 in relation to the Company’s issue of the Convertible Bonds due 2017 in the principal amount of HK\$350,000,000 which may be converted into up to 109,375,000 Conversion Shares at the Conversion Price of HK\$3.20 per Conversion Share (subject to adjustment). Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Company has received a transfer notice from ZTE (H.K.) Limited (“**ZTE HK**”) in relation to the transfer (the “**Transfer**”) of the entire outstanding principal amount of the Convertible Bonds (i.e. HK\$350,000,000) to Oriental (Asia) Investment Holdings Limited (東方(亞洲)投資控股有限公司) (the “**Transferee**”). Based on information available to the Company, (i) the Transferee is a limited liability company incorporated in the British Virgin Islands and is principally engaged in investment holding; (ii) the ultimate beneficial owner of the Transferee is Ms. Li Bi (黎碧女士), a PRC individual; and (iii) each of the Transferee and its ultimate beneficial owner is independent of and not connected with the Company or any connected persons (as defined in the Listing Rules) of the Company. The Company has provided its consent to ZTE HK for the Transfer pursuant to the terms and conditions of the Convertible Bonds.

Following completion of the Transfer, the Transferee has become the registered holder of the Convertible Bonds in the total principal amount of HK\$350,000,000 on 30 June 2015.

Please refer to the Circular for information on the principal terms of the Convertible Bonds.

By order of the Board
China All Access (Holdings) Limited
Shao Kwok Keung
Chief Executive Officer

Hong Kong, 30 June 2015

As at the date of this announcement, the executive Directors are Mr. Chan Yuen Ming, Mr. Shao Kwok Keung and Mr. Xiu Zhi Bao; the non-executive Director is Mr. Xu Qiang; and the independent non-executive Directors are Mr. Pun Yan Chak, Mr. Wong Che Man Eddy and Mr. Lam Kin Hung Patrick.