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(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

VOLUNTARY ANNOUNCEMENT

CITIC Securities Company Limited (the “**Company**”) intends to promote the implementation of the employee voluntary share purchase plan in the near future. Directors, supervisors, senior management members and other employees of the Company who satisfy certain conditions will raise an aggregate of approximately HK\$1 billion of their own funds, and based on the principles of compliance with the laws, voluntary participation and self acceptance of risks, to purchase H shares of the Company listed on The Stock Exchange of Hong Kong Limited and to hold such shares.

The arrangements relating to the above purchase of H shares will, upon the Company having completed the relevant review and approval procedures, be implemented at an appropriate time through legitimate channels and means. The Company will publish progress announcement(s) in accordance with the relevant rules.

By order of the Board
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
8 July 2015

As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive director is Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway and Mr. RAO Geping.