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(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

PRELIMINARY FINANCIAL DATA FOR THE HALF YEAR OF 2015

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “Listing Rules”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Listing Rules.

The major financial data and indicators of CITIC Securities Company Limited (the “Company”) for the half year of 2015 as set out in this announcement are prepared in accordance with the PRC accounting standards and are preliminary data, and have not been audited by the reporting accountants. The final figures shall be those reviewed by the reporting accountants and formally disclosed in the 2015 interim report of the Company. Investors should take note of the investment risks which may result therefrom.

1. MAJOR FINANCIAL DATA AND INDICATORS FOR THE HALF YEAR OF 2015 (CONSOLIDATED)

Unit: In RMB millions

Item	Six months ended 30 June 2015	Six months ended 30 June 2014	Change (%)
Operating revenue	31,112	10,535	195.32
Operating profit	16,916	3,602	369.63
Profit before income tax	16,927	5,824	190.64
Net profit attributable to owners of the parent	12,471	4,076	205.96
Basic earnings per share (in RMB Yuan/share)	1.13	0.37	205.41
Return on weighted average equity (%)	11.79	4.56	Increased by 7.23 percentage points

Item	30 June 2015	31 December 2014	Change (%)
Total assets	775,471	479,626	61.68
Equity attributable to owners of the parent	130,292	99,099	31.48
Total issued share capital	12,117	11,017	9.98
Net assets per share attributable to owners of the parent (in RMB Yuan/share)	10.75	9.00	19.44

2. EXPLANATION ON THE OPERATING RESULTS AND FINANCIAL POSITION

In the first half of 2015, all business segments of the Company continued to maintain growth, the operating results experienced a significant increase, and the operating revenue and the net profit attributable to owners of the parent reached a year-on-year increase of 195.32% and 205.96%, respectively. As at 30 June 2015, the total assets and the equity attributable to owners of the parent increased by 61.68% and 31.48%, respectively, as compared with those as at the end of 2014.

In addition, in the first half of 2015, upon completion of the issuance of subordinated debts of RMB11.5 billion, corporate bonds of RMB8 billion, 7 tranches of commercial papers and 1.1 billion new H shares, the Company's assets structure becomes more reasonable with high quality assets with sufficient liquidity; and each risk control index is better than the regulated index requirement.

3. DOCUMENTS AVAILABLE FOR INSPECTION

The balance sheet and income statement duly signed and sealed by the legal representative of the Company, Mr. WANG Dongming, the person-in-charge of accounting affairs, Mr. GE Xiaobo, and the head of the Company's financial department, Mr. HUANG Yonggang, are available for inspection.

By order of the board of directors
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
13 July 2015

As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive director is Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway and Mr. RAO Geping.