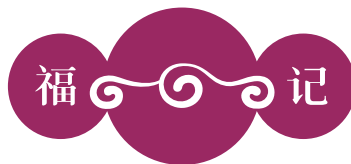


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



福記食品服務控股有限公司
FU JI Food and Catering Services Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

MAJOR AND CONNECTED TRANSACTION
DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 25 May 2015 (the “**Announcement**”) in relation to the Acquisition. Unless otherwise stated, capitalized terms used herein shall have the same meanings as used in the Announcement.

As disclosed in the Announcement, the Company is expected to despatch a circular (the “**Circular**”) to the Shareholders containing, among other things, information relating to the Acquisition on or before 15 July 2015. However, the Board wishes to inform the Shareholders that the Company has recently approached the Seller to explore and negotiate for the acquisition of the remaining 75% equity interests in the Target and certain corresponding revisions to the terms of the Agreement. The Company will make further announcement(s) in the event a further agreement relating to acquisition of the remaining 75% equity interests in the Target is entered into.

In view of the above, additional time is required for the Company to prepare and finalise the information to be included in the Circular, and the despatch of the Circular will be delayed to on or about 25 September 2015.

Shareholders and potential investors should note that the Agreement is subject to the fulfilment of the conditions precedent thereunder and further agreement relating to the acquisition of the remaining 75% equity interests in the Target may or may not be entered into. Shareholders and potential investors should exercise extreme caution when dealing in the Shares.

For and on behalf of
FU JI Food and Catering Services Holdings Limited
Huang Shourong

Chairman and Executive Director

Hong Kong, 15 July 2015

As at the date of this announcement, the Board comprises Mr. Huang Shourong and Mr. Pan Junfeng as executive Directors and Dr. Leung Hoi Ming, Mr. Mak Ka Wing, Patrick and Mr. Sung Wing Sum as independent non-executive Directors.