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Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Central China Securities Co., Ltd. (the “**Company**”) on a voluntary basis.

A management meeting of the Company was held on 27 July 2015. The management of the Company, including but not limited to the chairman, the president and other senior officers, agreed that their monthly salaries will be used to directly acquire the H shares of the Company or acquire such shares through the Qualified Domestic Institutional Investor Plan commencing from August 2015. These will be carried out in compliance with the requirements of the laws and regulations and the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Further announcements and disclosure of interests will be made by the Company in accordance with the relevant regulations (including the Listing Rules) as and when appropriate.

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC,
29 July 2015

As at the date of this announcement, the Board comprises executive Directors Mr. JIAN Mingjun and Mr. ZHOU Xiaoquan, non-executive Directors Mr. LI Xingjia, Mr. ZHANG Qiang, Mr. ZHU Jie, Mr. WANG Lixin and Mr. YU Zeyang, and independent non-executive Directors Mr. ZHU Shanli, Mr. YUAN Dejun, Mr. YUEN Chi Wai and Mr. NING Jincheng.