



29 July 2015

Whitewash transaction

Disclosure of dealings in the shares of L'SEA Resources International Holdings Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	28 July 2015	Purchase	120,000	\$0.6500	778,416,125	15.1700%
		Purchase	80,000	\$0.6500	778,416,125	15.1700%
		Purchase	140,000	\$0.6600	778,416,125	15.1700%
		Purchase	90,000	\$0.6600	778,416,125	15.1700%
		Purchase	60,000	\$0.6600	778,416,125	15.1700%

End

Note:

Merrill Lynch International is a Class (6) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

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Public Disclosure Form

Merrill Lynch International is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.