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DONGFENG MOTOR GROUP COMPANY LIMITED*

東風汽車集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 489)

VOLUNTARY ANNOUNCEMENT

This is not an announcement of the financial results of Dongfeng Motor Group Company Limited* (東風汽車集團股份有限公司) (the “**Company**”).

This announcement is made pursuant to Part XIVA of the Securities and Future Ordinance and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to provide shareholders of the Company and the public with the extract of certain financial statements of Peugeot SA (“**PSA**”) for the year ended 30 June 2015.

PSA is a company organised under the laws of France as a *société anonyme* and listed on Euronext Paris Stock Exchange..PSA has released on 29 July, 2015 (French time) its audited consolidated financial statements for the year ended 30 June 2015 (the “**PSA Financial Statements**”) prepared in accordance with International Financial Reporting Standards as adopted for use in the European Union (“**IFRS**”), which included certain financial information of the Joint Control Equities(the “**JCEs**”).

The following is an extract of the PSA Financial Statements containing certain financial information of the JCEs:

NOTE 9 - INVESTMENTS IN COMPANIES AT EQUITY

Companies accounted for by the equity method include namely:

- Joint arrangements with Dong Feng Motor Group and Changan in China,
- Finance companies in joint arrangement with Santander Consumer Finance in France and United Kingdom,
- Companies over which the Group has significant influence, mainly Gefco S.A. and Peugeot Motorcycles.

9.1. CHANGES IN THE CARRYING AMOUNT OF INVESTMENTS IN COMPANIES AT EQUITY

| <i>(in million euros)</i> | Fisrt-half 2015 | 31 December 2014 |
|--|-----------------|---------------------|
| At beginning of period | 1 666 | 1 375 |
| Dividends and profit transfers ⁽¹⁾ | | (150) |
| Share of net earnings | | 282 |
| Newly consolidated companies | | 14 |
| Capital increase (reduction) | | 12 |
| Changes in scope of consolidation and other | | 6 |
| Translation adjustment | | 127 |
| At period-end | 1 666 | 1 666 |
| O/w Dongfeng Peugeot Citroën Automobile goodwill | 86 | 79 |
| O/w Dongfeng Peugeot Citroën Automobile Finance Company Ltd goodwill | 3 | 5 |
| O/w Gefco goodwill | | 57 |

⁽¹⁾ Dividends in first-half 2015 included €279 million in net dividends paid to the Group by DPCA, of which €16 million withheld, as well as €53 million in net dividends paid to the Group by DPCS, of which €3 million withheld.

9.2. SHARE IN NET ASSETS OF COMPANIES AT EQUITY

| <i>(in million euros)</i> | Latest % interest | Fisrt-half 2015 | 31 December 2014 |
|--|-------------------|-----------------|---------------------|
| Dongfeng Motor Company cooperation agreement : | | 1 124 | 1 153 |
| • Dongfeng Peugeot Citroën Automobile ⁽¹⁾ | 50 % | 1 045 | 1 092 |
| • Dongfeng Peugeot Citroën Automobile Sales Co | 50 % | 72 | 61 |
| • Dongfeng Peugeot Citroën Automobile International Co | 50 % | 7 | - |
| Changan cooperation agreement : Changan PSA Automobiles Co., Ltd | 50 % | | 158 |
| Other | | | 11 |
| Automotive | | 1 124 | 1 322 |
| Automotive equipment | | | 81 |
| Gefco ⁽¹⁾ | 25 % | | 146 |
| Peugeot Scooters | 49 % | | - |
| Other activities | | | 146 |
| Manufacturing and sales activities | | 1 124 | 1 549 |
| Finance companies in joint venture with Santander Consumer Finance | 50 % | | - |
| Dongfeng Peugeot Citroën Automobile Finance Company Ltd ⁽¹⁾ | 25 % | 63 | 104 |
| Finance activities | | 63 | 104 |
| Total | | 1 187 | 1 653 |

⁽¹⁾ Including goodwill (see Note 9.1)

9.3. SHARE IN NET EARNINGS OF COMPANIES AT EQUITY

| (in million euros) | Latest % interest | Fisrt-half 2015 | 31 December 2014 |
|--|-------------------|-----------------|------------------|
| Dongfeng Motor Company cooperation agreement : | | 196 | 283 |
| • Dongfeng Peugeot Citroën Automobile ⁽¹⁾ | 50 % | 138 | 230 |
| • Dongfeng Peugeot Citroën Automobile Sales Co | 50 % | 58 | 53 |
| • Dongfeng Peugeot Citroën Automobile International Co | 50 % | - | - |
| Changan cooperation agreement : Changan PSA Automobiles Co., Ltd | 50 % | | (20) |
| Other | | | 2 |
| Automotive | | 196 | 265 |
| Automotive equipment | | | 1 |
| Gefco ⁽¹⁾ | 25 % | | 5 |
| Peugeot Scooters | 49 % | | - |
| Other activities | | | 5 |
| Manufacturing and sales activities | | 196 | 271 |
| Finance companies in joint venture with Santander Consumer Finance | 50 % | | - |
| Dongfeng Peugeot Citroën Automobile Finance Company Ltd | 25 % | 8 | 11 |
| Finance activities ⁽¹⁾ | | 8 | 11 |
| Total | | 204 | 282 |

⁽¹⁾ Including goodwill (see Note 9.1)

9.4. KEY FINANCIAL DATA OF COMPANIES ACCOUNTED AT EQUITY

A. Detailed information on the main companies accounted at equity

(1) Dongfeng cooperation agreement

PSA Peugeot Citroën and Dongfeng Motor Group have two joint ventures:

- Dongfeng Peugeot Citroën Automobile (DPCA), based in Wuhan, which is subject to joint control and is qualified for accounting purposes as a joint venture. It manufactures motor vehicles under the Dongfeng Peugeot and Dongfeng Citroën brands in China and Fengshen;
- Dongfeng Peugeot Citroën Automobile Sales Co (DPCS), based in Wuhan, over which the Group has significant influence. It markets the vehicles produced by DPCA in China.

Two other activities jointly controlled are being created:

- one to undertake joint research and development;
- one to market vehicles manufactured by DCPA outside China, in the ASEAN region.

The amounts below represent the combined financial statements of DPCA and DPCS.

Earnings items at 100%

| | In million euros | | | In million yuans | | |
|---|------------------|-----------------|-------|------------------|-----------------|---------|
| | Fisrt-half 2015 | Fisrt-half 2014 | 2014 | Fisrt-half 2015 | Fisrt-half 2014 | 2014 |
| Sales and revenue | 5 031 | 3 960 | 8 701 | 34 973 | 33 491 | 69 874 |
| Recurring operating income (loss) | 459 | 276 | 651 | 3 194 | 2 326 | 5 251 |
| Operating income (loss) | 455 | 281 | 637 | 3 166 | 2 373 | 5 135 |
| Of which depreciation and impairment | (215) | (121) | (225) | (1 488) | (1 018) | (1 843) |
| Net financial income (loss) | 69 | 28 | 126 | 477 | 237 | 1 026 |
| Income taxes | (131) | (89) | (195) | (912) | (754) | (1 575) |
| Profit (loss) from continuing operations | 393 | 220 | 568 | 2 731 | 1 856 | 4 586 |
| Profit (loss) from discontinued operations | - | - | - | - | - | - |
| Profit (loss) of the period | 393 | 220 | 568 | 2 731 | 1 856 | 4 586 |
| Group's share in the profit (loss) of the period (Share in net earnings of companies at equity) | 196 | 110 | 283 | | | |
| Income and expenses recognised in equity, net | - | - | - | | | |
| Other information | | | | | | |
| Net dividend received from the joint venture(s) by the PSA Peugeot Citroën group | 332 | 121 | 121 | | | |

The above is an extract only. For details, please refer to the full text of the PSA Financial Statements which are accessible at the AMF at www.amf-france.org and also disclosed on the

website of PSA at www.psa-peugeot-citroen.com.

The financial information in this announcement for the JCEs is based on the financial data prepared by PSA. Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the board of directors
Zhuyan Feng
Chairman

Wuhan, the PRC, 29 July 2015

As at the date of this announcement, Mr. Zhuyan Feng, Mr. Zhu Fushou, and Mr. Li Shaozhu are the executive directors of the Company, Mr. Tong Dongcheng, Mr. Ouyang Jie and Mr. Liu Weidong are the non-executive directors of the Company and Mr. Ma Zhigeng, Mr. Zhang Xiaotie, Mr. Cao Xinghe and Mr. Chen Yunfei are the independent non-executive directors of the Company.

** For identification purposes only*