

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Burwill Holdings Limited

寶威控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 24)

**EXTENSION OF DATE FOR COMPLETION OF
SUBSCRIPTION IN TRanches FOR SHARES IN
KAZAKHSTAN POTASH CORPORATION LIMITED**

References were made to the announcements of the Company dated 5 May 2015 (“May Announce”) and 4 June 2015 (“June Announce”) in relation to, among other things, the Subscription and the Additional Subscription. Capitalised terms used herein have the same meanings as defined in May Announce and June Announce unless otherwise specified.

As mentioned in May Announce, the Completion shall take place on a date no later than the Deadline. The Deadline is 30 July 2015 or any other date as agreed by the parties to the Share Subscription Agreement.

The parties to the Share Subscription Agreement, after discussion, had agreed to amend the terms of the Share Subscription Agreement as below:-

- (a) the Deadline is extended to a later date; and
- (b) the Subscription Shares shall be subscribed in separate tranches on or before the Deadline.

The Board considers that the extension of date for completion and subscription for shares in tranches are in the interests of the Company and its shareholders as a whole. The Additional Subscription at total consideration of AUD6,000,000 was completed by Hillot on 19 June 2015. 15,000,000 KPC ordinary shares at consideration of AUD3,000,000 will be subscribed by Hillot on 31 July 2015.

By order of the Board
Burwill Holdings Limited
Kwok Wai Lam
Director

Hong Kong, 29 July 2015

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Chan Shing, Mr. Sit Hoi Tung, Mr. Kwok Wai Lam and Mr. Sham Kai Man as executive directors; and Mr. Cui Shu Ming, Mr. Huang Shenglan and Mr. Chan Ming Fai as independent non-executive directors.