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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF OF 2015

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)

The financial data for the first half of 2015 of China Shenhua Energy Company Limited (the "Company") set out in this announcement were prepared in accordance with the International Financial Reporting Standards and have not been audited or reviewed by any certified public accounting firm, and may therefore be different from the reviewed financial data in 2015 Interim Report. Investors should be aware of the risks of investment.

I. Major consolidated financial data

	Six months ended 30 June 2015	Six months ended 30 June 2014	Percentage change
	(RMB million)	(RMB million)	(%)
Revenues	87,783	129,197	(32.1)
Profit before income tax	22,160	34,519	(35.8)
Net profit for the period	17,605	27,653	(36.3)
Net profit for the period attributable to owners of the Company	13,068	22,775	(42.6)

	As at 30 June 2015	As at 31 December 2014	Percentage change
	(RMB million)	(RMB million)	(%)
Total assets	561,414	538,897	4.2
Equity attributable to owners of the Company	295,679	297,244	(0.5)

II. Major consolidated financial indicators

	Six months ended 30 June 2015	Six months ended 30 June 2014	Percentage change (%)
Basic earnings per share (RMB/share)	0.657	1.145	(42.6)
	As at 30 June 2015	As at 31 December 2014	Percentage change (%)
Share capital(RMB million)	19,890	19,890	-
Net assets per share (RMB/share)	14.87	14.94	(0.5)

III. Main reasons for changes

The decrease in operating results of the Company in the first half of 2015 was mainly due to a number of factors:

- (1) with certain factors such as the demand from downstream sectors and climate in China, the coal sales volume of the Company in the first half of 2015 reached 177.8 million tonnes, representing a year-on-year decrease of 24.2%; the average selling price of commercial coal recorded a year-on-year decrease;
- (2) with the increasing proportion of non-fossil energy in power generation in China, the power output dispatch of the Company in the first half of 2015 reached 93.62 billion kwh, representing a year-on-year decrease of 5.8%.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board

Beijing, 29 July 2015

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Mr. Han Jianguo and Mr. Wang Xiaolin as executive directors, Mr. Chen Hongsheng as non-executive director, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.