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中國光大銀行股份有限公司

## **China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 6818)**

### **ANNOUNCEMENT ON INCREASE OF SHAREHOLDING BY SUBSTANTIAL SHAREHOLDER**

This announcement is made by China Everbright Bank Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 29 July 2015, the Company was informed by China Everbright Group Limited (“**Everbright Group**”), a substantial shareholder of the Company, that between 17 July 2015 and 29 July 2015, Everbright Group purchased 127,035,000 H shares of the Company in aggregate through southbound trading of Shanghai-Hong Kong Stock Connect. Everbright Group intends to further increase its shareholding in the Company via trading on the secondary market at the appropriate time and in compliance with applicable laws and regulations within the six months commencing from the date of this increase in its shareholding.

The 127,035,000 shares purchased represents approximately 0.27% of the total issued ordinary shares of the Company. Everbright Group held 11,057,280,034 ordinary shares of the Company prior to the increase in its shareholding, representing approximately 23.69% of the total issued ordinary shares of the Company. After the increase in its shareholding, Everbright Group held 11,184,315,034 ordinary shares of the Company, representing approximately 23.96% of the total issued ordinary shares of the Company.

On behalf of the Board  
**China Everbright Bank Company Limited**  
**TANG Shuangning**  
*Chairman*

Beijing, the PRC  
29 July 2015

*As at the date of this announcement, the Executive Directors of the Company are Mr. Zhao Huan and Mr. Ma Teng; the Non-executive Directors are Mr. Tang Shuangning, Mr. Gao Yunlong, Mr. Wu Jian, Mr. Wu Gang, Ms. Wang Shumin, Mr. Wang Zhongxin, Mr. Wu Gaolian, Mr. Zhao Wei and Mr. Yang Jigui; and the Independent Non-executive Directors are Mr. Zhang Xinze, Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai and Mr. Feng Lun.*