

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



IMPERIAL PACIFIC
INTERNATIONAL HOLDINGS

IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED

博華太平洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1076)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
(I) PLACING OF CONVERTIBLE NOTES
UNDER GENERAL MANDATE
AND
(II) PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement of Imperial Pacific International Holdings Limited (the “**Company**”) dated 28 July 2015 (the “**Announcement**”) in relation to, among other things, the placing of new shares under general mandate and the placing of convertibles notes under general mandate. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Board hereby announced that on 29 July 2015 (after trading hours), the Company has entered into (i) a supplemental agreement to the Share Placing Agreement with the Share Placing Agents; and (ii) a supplemental agreement to the CN Placing Agreement with the CN Placing Agent. Upon entering into such supplemental agreements, (i) the placing period of both the CN Placing and the Share Placing is stipulated to be ending on 17 August 2015; and (ii) the long stop date for fulfilling the relevant conditions of both the CN Placing and the Share Placing is 17 August 2015.

Save and except for the abovementioned, all other terms and conditions of the CN Placing Agreement and the Share Placing Agreement remain unchanged.

By order of the Board
Imperial Pacific International Holdings Limited
Cai Lingli
Executive Director

Hong Kong, 29 July 2015

As at the date of this announcement, the Board comprises Ms. Cai Lingli and Ms. Xia Yuki Yu as executive directors; and Mr. Ng Hoi Yue, Mr. Tso Hon Sai Bosco and Mr. Lee Kwok Leung as independent non-executive directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.