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**le saunda holdings ltd.**

**萊爾斯丹控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code:0738)**

## **NUMBER OF BONUS SHARES TO BE ISSUED AND ADJUSTMENTS TO OUTSTANDING SHARE OPTIONS**

Reference is made to the circular of Le Saunda Holdings Limited (the “**Company**”) dated 11 June 2015 (the “**Circular**”) and the announcement of the Company in relation to the poll results of the annual general meeting of the Company dated 13 July 2015. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined herein.

### **NUMBER OF BONUS SHARES TO BE ISSUED**

On 13 July 2015, an ordinary resolution was duly passed by the Shareholders at the AGM to approve the Bonus Issue on the basis of one (1) Bonus Share for every ten (10) existing Shares held by the Qualifying Shareholders on the Record Date (i.e. 21 July 2015). As at the Record Date, the number of Shares in issue was 643,184,600. Under the Bonus Issue, a total of 64,318,460 Bonus Shares will be issued on 30 July 2015.

### **ADJUSTMENTS TO OUTSTANDING SHARE OPTIONS**

In accordance with the terms and conditions of the Share Option Scheme and the Rule 17.03(13) of the Listing Rules, as a result of the Bonus Issue, adjustments shall be made to the exercise price and the number of Shares to be allotted and issued upon full exercise of subscription rights attaching to the outstanding Share Options in the following manner with effect from 30 July 2015:

	<u>Immediately before the completion of the Bonus Issue</u>		<u>Immediately after the completion of the Bonus Issue</u>	
	Number of outstanding Share Options	Exercise price per Share	Adjusted number of outstanding Share Options	Adjusted exercise price per Share
Date of grant				
27 June 2011	13,500,000	HK\$4.730	14,850,000	HK\$4.300
10 July 2012	11,213,000	HK\$2.404	12,334,300	HK\$2.185
	<u>24,713,000</u>		<u>27,184,300</u>	

Save for the above adjustments, all other terms and conditions of the outstanding Share Options granted under the Share Option Scheme remain unchanged.

The Company's auditor has performed procedures in accordance with Hong Kong Standard on Related Services 4400 "Engagements to Perform Agreed-Upon Procedures Regarding Financial Information" issued by the Hong Kong Institute of Certified Public Accountants and confirmed to the Directors in writing that the calculations with respect to the adjustments are in accordance with the terms of the Share Option Schemes and Rule 17.03(13) of the Main Board Listing Rules and the supplementary guidance issued by the Stock Exchange on 5 September 2005 regarding the adjustment of share options under Rule 17.03(13) of the Listing Rules.

By order of the Board  
**Le Saunda Holdings Limited**  
**James Ngai**  
*Chairman*

Hong Kong, 29 July 2015

*As at the date of this announcement, the Company's executive Directors are Ms. Lau Shun Wai, Ms. Chu Tsui Lan, Ms. Wong Sau Han and Ms. An You Ying; non-executive Directors are Mr. James Ngai and Mr. Lee Tze Bun, Marces; independent non-executive Directors are Mr. Lam Siu Lun, Simon, Mr. Leung Wai Ki, George and Mr. Hui Chi Kwan.*

*\*For identification purpose only*