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中國奧園地產集團股份有限公司
China Aoyuan Property Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3883)

PUBLIC OFFERING OF DOMESTIC CORPORATE BONDS IN THE PRC

Reference is made to the announcement of the Company dated 28 July 2015 (the “**Announcement**”) in relation to the proposed issue of Domestic Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

The Board of the Company is pleased to announce that Aoyuan Group Company Limited, a wholly-owned subsidiary of the Company, completed the book-building work of the issue of Domestic Bonds in the PRC on 29 July 2015. According to the book-building results, the total amount of the issue of Domestic Bonds is RMB2.4 billion with a term of 3 years and an annual coupon rate of 5.80%. The Issuer will issue the Domestic Bonds to qualified investors during the period from 30 July 2015 to 31 July 2015. Details of the issue of the Domestic Bonds are published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

The Company intends to apply the proceeds from the issue of the Domestic Bonds for refinancing certain of the Group’s existing indebtedness and for general working capital purposes. The issue of Domestic Bonds will further broaden the financing channels of the Company, optimize the debt structure and at the same time demonstrates the recognition obtained by the Company from the Chinese capital market.

By order of the Board
China Aoyuan Property Group Limited
Guo Zi Wen
Chairman

Hong Kong, 29 July 2015

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Yang Zhong, and Ms. Zhong Ping; the non-executive director of the Company is Mr. Paul Steven Wolansky; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Hu Jiang.