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Ngai Shun Holdings Limited

毅信控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01246)

**REVISED TIMETABLE IN RELATION TO PROPOSED BONUS ISSUE,
PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL
AND
PROPOSED CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of Ngai Shun Holdings Limited (the “**Company**”) dated 26 July 2015 in relation to the proposed Bonus Issue and the proposed increase in the authorised share capital of the Company (the “**Announcement**”). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

In order to comply with the Listing Rules for the minimum value of each board lot of the Shares upon completion of the Bonus Issue, the Board proposes to change the board lot size for trading in the Shares from 10,000 Shares to 20,000 Shares (the “**Change in Board Lot Size**”) with effect from 9:00 a.m. on Friday, 4 September 2015, subject to the fulfillment of the conditions of the Bonus Issue as set out in the section headed “**Conditions of the Bonus Issue**” in the Announcement.

ODD LOT ARRANGEMENT

In order to alleviate the difficulties arising from the existence of odd lots of Shares due to the Bonus Issue, the Company has appointed One China Securities Limited as the designated broker to stand in the market to provide matching services for the odd lots of the Shares on a best effort basis during the period from 9:00 a.m. on Friday, 4 September 2015 to 4:00 p.m. on Thursday, 24 September 2015 (both days inclusive). Holders of odd lots of the Shares who wish to take advantage of these services either to dispose of their odd lots of the Shares or to top up to a board lot of 20,000 Shares may contact Mr. Marco Ko of One China Securities Limited at telephone number (852)3188-2676 during the aforesaid period.

Shareholders should note that the above matching services are on a best effort basis only and successful matching of the sale and purchase of odd lots of Shares is not guaranteed. Shareholders who are in doubt about such matching service are recommended to consult their own professional advisers.

REVISED EXPECTED TIMETABLE

The Company hereby sets out the revised expected timetable for the Bonus Issue, the Increase in Authorised Share Capital and the Change in Board Lot Size as follows:

2015

(Hong Kong time)

Despatch of the circular in relation to the Bonus Issue,
the Increase in Authorised Share Capital
and the Change in Board Lot Size
together with the EGM notice and proxy form on or before Monday, 3 August

Expected date and time of the EGM 11:00 a.m. on Wednesday, 19 August

Announcement of poll results of the EGM Wednesday, 19 August

The following events are conditional on the fulfillment of the conditions for the implementation of the Bonus Issue and the Increase in Authorised Share Capital, which are included in the Announcement.

Last day of dealing in the Shares on
a cum-entitlement basis Thursday, on 20 August

First day of dealing in the Shares on
an ex-entitlement basis Friday, on 21 August

Latest time for lodging transfers of the Shares
for registration in order to qualify
for the Bonus Issue 4:30 p.m. on Monday, 24 August

Closure of register of members of the Company
for determination of entitlement under
the Bonus Issue Tuesday, 25 August to
Thursday, 27 August
(both days inclusive)

Record date for determination of
entitlements under the Bonus Issue Thursday, 27 August

Register of members re-opens Friday, 28 August

Despatch of share certificates for Bonus Shares Wednesday, 2 September

Dealing in Bonus Shares commence 9:00 a.m. on Friday, 4 September

Effective date of the new board lot of 20,000 Shares Friday, 4 September

Designated broker starts to stand in the market to
provide matching services for the sale and
purchase of odd lots of Shares 9:00 a.m. on Friday,
4 September

Designated broker ceases to stand in the market to
provide matching services for the sale and
purchase of odd lots of Shares 4:00 p.m. on Thursday,
24 September

All times stated in this announcement refer to Hong Kong times. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the expected timetable for the Bonus Issue, the Increase in Authorised Share Capital and the Change in Board Lot Size, will be announced as and when appropriate.

By order of the Board
Ngai Shun Holdings Limited
Mock Wai Yin
Executive Director and Chairman

Hong Kong, 29 July 2015

As at the date of this announcement, the Company has (i) three executive Directors, namely Mr. Mock Wai Yin, Mr. Chu Bai Qing and Mr. Zou Wei Dong; (ii) one non-executive Director, namely Mr. Chui Kwong Kau and (iii) three independent non-executive Directors, namely Mr. Lam Chi Wai, Ms. Lau Mei Ying and Ms. Thadani Jyoti Ramesh.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.