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Future Land Development Holdings Limited

新城發展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1030)

OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION FURTHER INFORMATION ON RESTRUCTURING RESUMPTION OF TRADING

This announcement is made by Future Land Development Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the inside information announcements published by the Company on 10 and 26 May 2015 in relation to the restructuring of the Group and various overseas regulatory announcements published by the Company since then. Jiangsu Future Land Co., Ltd.* (江蘇新城地產股份有限公司) (“**Jiangsu Future Land**”) is the Company’s subsidiary with its B shares listed on the Shanghai Stock Exchange (“**SSE**”) (stock code: 900950) since 2001. Future Land Holdings Co., Ltd.* (新城控股集團股份有限公司) (“**Future Land Holdings**”) is a wholly-owned subsidiary of the Company and is currently directly holding 58.86% of Jiangsu Future Land. The Company is contemplating a proposal for restructuring (the “**Restructuring**”), pursuant to which Future Land Holdings will issue A shares to all shareholders of Jiangsu Future Land (other than Future Land Holdings) (the “**Issuance**”) and will absorb and merge Jiangsu Future Land by way of share swap (the “**Merger**”, and the Issuance and the Merger collectively are referred to as the “**Absorption and Merger through Share Swap**”).

Jiangsu Future Land made two announcements headlined “Announcement on Approval of the Company’s Significant Asset Restructuring by the Review Panel under China Securities Regulatory Commission of Jiangsu Future Land Co., Ltd.*” (“關於重大資產重組事宜獲得中國證監會併購重組委審核通過的公告”) and “Announcement on Resumption of Trading of Jiangsu Future Land Co., Ltd.*” (“股票復牌公告”) (the “**B-share Announcements**”) informing the investors of Jiangsu Future Land about the progress of the regulatory approval concerning the Restructuring and the Absorption and Merger through Share Swap, and the resumption of trading of Jiangsu Future Land’s shares. The announcement was published in Chinese on the website of the SSE (www.sse.com.cn) on 29 July 2015, which was attached below for reference.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted from 1:00 p.m. on 29 July 2015 pending the release of this announcement. The Company has applied to the Stock Exchange for resumption of trading in the shares of the Company with effect from 9:00 a.m. on Thursday, 30 July 2015.

This announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
Future Land Development Holdings Limited
WANG Zhenhua
Chairman

Hong Kong, 29 July 2015

As at the date of this announcement, our Directors are Mr. Wang Zhenhua, Mr. Liang Zhicheng, Mr. Liu Yuanman and Mr. Chan Wai Kin as executive Directors, Mr. Lv Xiaoping and Mr. Wang Xiaosong as non-executive Directors and Mr. Chen Huakang, Mr. Zhong Wei and Mr. Zhu Zengjin as independent non-executive Directors.

* *Denotes English translation of the name of a Chinese company or entity or vice versa and is provided for identification purpose only.*

Securities Code: 900950 Abbreviation of Securities: Xincheng B Share No.: 2015-086
Bonds Code: 122310 Abbreviation of Bonds: 13 Jiangsu Xincheng

**ANNOUNCEMENT ON APPROVAL OF THE COMPANY'S
SIGNIFICANT ASSET RESTRUCTURING BY THE REVIEW PANEL
UNDER CHINA SECURITIES REGULATORY COMMISSION OF
JIANGSU FUTURE LAND CO., LTD.***

The Board of Directors of the Company and all of its directors guarantee that the contents contained in this announcement are free from any false records, misleading statements or material omissions, and will assume joint and several liabilities for the truthfulness, accuracy and completeness of the contents in this announcement.

The Absorption and Merger of the Company through Share Swap by Future Land Holdings Co., Ltd.* (新城控股集团股份有限公司) was approved by the Acquisition and Restructuring Review Panel for Listing Companies under China Securities Regulatory Commission at its 63rd review meeting for 2015 convened on 29 July 2015. So far, the Company has received no relevant official approval from China Securities Regulatory Commission. Upon receipt of the relevant official approval from China Securities Regulatory Commission, the Company will make further announcement.

Board of Directors of

Jiangsu Future Land Co., Ltd.*

30 July 2015

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Securities Code: 900950 Abbreviation of Securities: Xincheng B Share No.: 2015-087
Bonds Code: 122310 Abbreviation of Bonds: 13 Jiangsu Xincheng

**ANNOUNCEMENT ON RESUMPTION OF TRADING OF JIANGSU
FUTURE LAND CO., LTD.***

The Board of Directors of the Company and all of its directors guarantee that the contents contained in this announcement are free from any false records, misleading statements or material omissions, and will assume joint and several liabilities for the truthfulness, accuracy and completeness of the contents in this announcement.

In view of the Absorption and Merger of the Company through Share Swap by Future Land Holdings Co., Ltd.* (新城控股集团股份有限公司) was approved by the Acquisition and Restructuring Review Panel for Listing Companies under China Securities Regulatory Commission on 29 July 2015, trading in the Shares of the Company will be resumed on 30 July 2015.

Board of Directors of
Jiangsu Future Land Co., Ltd.*

30 July 2015

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