

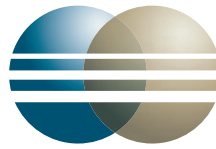
Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated June 24, 2015 (the “**Prospectus**”) issued by Universal Medical Financial & Technical Advisory Services Company Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Placing before deciding whether or not to invest in the Shares thereby offered.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not and is not intended to, constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of the Shares in the United States. Any offering of the Shares to be made in the United States will be made solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from the registration requirements under the U.S. Securities Act and by means of an offering memorandum that may be obtained from the issuer and that will contain detailed information about the Company and management, as well as financial statements. The Shares are also being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.



**Universal Medical Financial & Technical Advisory
Services Company Limited**

環球醫療金融與技術諮詢服務有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 2666)

**PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION,
STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-Allotment Option described in the Prospectus was partially exercised by the Joint Global Coordinators (on behalf of the International Underwriters) on July 29, 2015 in respect of 23,549,000 additional new Shares, representing approximately 5.6% of the number of Offer Shares initially available under the Global Offering. The Over-Allotment Shares will be issued and allotted by the Company at HK\$8.18 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering. Such Over-Allotment Shares are expected to be issued and allotted on August 5, 2015.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering ended on July 29, 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The Company was informed by Goldman Sachs (Asia) L.L.C., the Stabilizing Manager, that the stabilizing actions undertaken by Goldman Sachs (Asia) L.L.C., its affiliates or any person acting for it during the stabilization period were:

- (i) over-allocation of an aggregate of 63,478,000 Shares in the International Placing, representing approximately 15.0% of the number of Offer Shares initially offered under the Global Offering before any exercise of the Over-Allotment Option;
- (ii) the borrowing of an aggregate of 63,478,000 Shares from CITIC Capital Leasing pursuant to the Stock Borrowing Agreement to cover the over-allocation in the International Placing;
- (iii) successive purchases of an aggregate of 40,097,000 Shares in the price range of HK\$4.69 to HK\$8.18 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period. The last purchase made by the Stabilizing Manager on the market during the course of the stabilization period was on July 29, 2015 at the price of HK\$6.86 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%); and
- (iv) the partial exercise of the Over-Allotment Option by the Joint Global Coordinators, on behalf of the International Underwriters, on July 29, 2015 in respect of an aggregate of 23,549,000 Shares, representing approximately 5.6% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-Allotment Option, at the Offer Price per Share.

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-Allotment Option described in the Prospectus was partially exercised by the Joint Global Coordinators (on behalf of the International Underwriters) on July 29, 2015 in respect of 23,549,000 additional new Shares (the “**Over-Allotment Shares**”), representing approximately 5.6% of the number of Offer Shares initially available under the Global Offering.

The Over-Allotment Shares will be issued and allotted by the Company at HK\$8.18 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering. The Over-Allotment Shares will be used to, among other things, cover over-allocations in the International Placing.

Approval for the listing and permission to deal in the Over-Allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in such Over-Allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on August 5, 2015.

The shareholding structure of the Company immediately before and immediately after the completion of the issue and allotment of the Over-Allotment Shares by the Company is as follows:

Shareholders	Immediately before the issue and allotment of the Over-Allotment Shares		Immediately after the issue and allotment of the Over-Allotment Shares	
	Number of Shares	Approximate percentage of the Company's issued share capital (%)	Number of Shares	Approximate percentage of the Company's issued share capital (%)
GT-HK ^(Note 1)	584,000,395	34.50	584,000,395	34.03
CGCI-HK ^(Note 1)	63,478,305	3.75	63,478,305	3.70
CITIC Capital Leasing	244,326,695 ^(Note 2)	14.43	244,326,695	14.24
ICBCI	121,243,560	7.16	121,243,560	7.06
Sonic Path Limited	96,487,020	5.70	96,487,020	5.62
Public shareholders:				
The Cornerstone Investors	189,530,000	11.20	189,530,000	11.04
Other public shareholders	393,689,605	23.26	417,238,605	24.31
Total	1,692,755,580	100%	1,716,304,580	100%

Notes:

- (1) The entire issued share capital of GT-HK is ultimately owned by GT-PRC and the entire issued share capital of CGCI-HK is directly held by CGCI-PRC, which in turn, is wholly-owned by GT-PRC.
- (2) These Shares include the 63,478,000 Shares borrowed by Goldman Sachs International pursuant to the stock borrowing agreement (“**Stock Borrowing Agreement**”) dated June 30, 2015 between Goldman Sachs International and CITIC Capital Leasing.

The additional net proceeds of approximately HK\$188 million from the issue of the Over-Allotment Shares after deducting the underwriting commissions (without deduction of the discretionary incentive fee), transaction levy and trading fee relating to the exercise of the Over-Allotment Option will be used by the Company for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering ended on July 29, 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The Company was informed by Goldman Sachs (Asia) L.L.C., the Stabilizing Manager, that the stabilizing actions undertaken by Goldman Sachs (Asia) L.L.C., its affiliates or any person acting for it during the stabilization period were:

- (i) over-allocation of an aggregate of 63,478,000 Shares in the International Placing, representing approximately 15.0% of the number of Offer Shares initially offered under the Global Offering before any exercise of the Over-Allotment Option;
- (ii) the borrowing of an aggregate of 63,478,000 Shares from CITIC Capital Leasing pursuant to the Stock Borrowing Agreement to cover the over-allocation in the International Placing;
- (iii) successive purchases of an aggregate of 40,097,000 Shares in the price range of HK\$4.69 to HK\$8.18 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period. The last purchase made by the Stabilizing Manager on the market during the course of the stabilization period was on July 29, 2015 at the price of HK\$6.86 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%); and

(iv) the partial exercise of the Over-Allotment Option by the Joint Global Coordinators, on behalf of the International Underwriters, on July 29, 2015 in respect of an aggregate of 23,549,000 Shares, representing approximately 5.6% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-Allotment Option, at the Offer Price per Share. The Over-Allotment Shares were allotted and issued by the Company at HK\$8.18 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board of Directors
**Universal Medical Financial & Technical Advisory
Services Company Limited**
Zhang Yichen
Chairman

Hong Kong, July 29, 2015

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhang Yichen (Chairman) and Mr. Jiang Xin (Vice Chairman) as non-executive Directors, Mr. Guo Weiping and Ms. Peng Jiahong as executive Directors, Mr. Su Guang, Mr. Chen Weisong, Mr. Liu Xiaoping and Mr. Liu Zhiyong as non-executive Directors and Mr. Lim Yean Leng, Mr. Li Yinquan, Mr. Chow Siu Lui and Mr. Kong Wei as independent non-executive Directors.