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Jutal Offshore Oil Services Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03303)

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of the Company dated 29 July 2015 (the "Announcement") relating to the Grant of Options. Unless otherwise stated, defined terms used in the announcement shall have the same meaning as adopted in the Announcement.

The Board wishes to clarify that in the paragraph two of the English version of the Announcement, the sentence of "an aggregate of 12,000,000 options" should be revised to read as "an aggregate of 13,000,000 options". Save as the aforesaid, all information in the English version of Announcement remains unchanged.

All the information stated in the Chinese version of the Announcement remains unchanged.

By Order of the Board Jutal Offshore Oil Services Limited Cao Yunsheng Executive Director

Hong Kong, 30 July 2015

As at the date of this announcement, the executive Directors are Mr. Wang Lishan (Chairman), Mr. Cao Yunsheng, Mr. Zhao Wuhui and Mr. Li Chunyi; and the independent non-executive Directors are Mr. Su Yang, Mr. Lan Rong, Mr. Xiang Qiang and Mr. Meng Liming.