



## RCG HOLDINGS LIMITED

### 宏霸數碼集團（控股）有限公司\*

(a company incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: HKSE: 802)

(股份代號：香港聯交所：802)

#### NOTIFICATION LETTER 通知信函

30 July 2015

Dear Registered Shareholder(s) <sup>(Note 1)</sup>,

**RCG Holdings Limited (the "Company")**

**-Notice of publication of Prospectus Documents dated 30 July 2015 in relation to an open offer on the basis of five offer shares for every one consolidated share held on the record date at HK\$0.25 per offer share ("Current Corporate Communication")**

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at [rcg.todayir.com](http://rcg.todayir.com) and the website of HKExnews (the "HKExnews") at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications by browsing through the Company's or HKExnews' website.

The printed version of the Current Corporate Communication is enclosed. If you would like to change another language version and/or means of receipt of all future Corporate Communications, please complete the Change Request Form on reverse side and send it to the Company c/o Union Registrars Limited (the "Hong Kong Share Registrar"), using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Hong Kong Share Registrar is A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. You may also send your request by email to [rcg@unionregistrars.com.hk](mailto:rcg@unionregistrars.com.hk). The Change Request Form may also be downloaded from the Company's website at [rcg.todayir.com](http://rcg.todayir.com) or the HKExnews' website at [www.hkexnews.hk](http://www.hkexnews.hk).

You are entitled at any time by reasonable prior notice in writing to the Company or the Hong Kong Share Registrar or by sending an email to [rcg@unionregistrars.com.hk](mailto:rcg@unionregistrars.com.hk) to change your choice of language and/or means of receipt of Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via website version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communications, the Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**RCG Holdings Limited**  
**Li Jinglong**  
Director

\* For identification purpose only

Note 1 : This letter is being sent to the registered shareholder(s) of the shares of the Company, whose names appear on the register of members of the Company. If you have sold or transferred your shares in the Company, please disregard this letter and the Change Request Form on its reverse side.

Note 2 : Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位登記股東 <sup>(附註1)</sup> :

**宏霸數碼集團(控股)有限公司\* (「本公司」)**

**- 刊發日期為 2015 年 7 月 30 日有關按於記錄日期每持有一股合併股份可獲發五股發售股份之基準按每股發售股份 0.25 港元之價格進行公開發售的章程文件 (「本次公司通訊文件」) 之發佈通知**

本公司的本次公司通訊文件的中、英文版本已上載於本公司網站 [rcg.todayir.com](http://rcg.todayir.com) 及香港交易所披露易(「披露易」)網站 [www.hkexnews.hk](http://www.hkexnews.hk), 歡迎瀏覽。請在本公司網站或在披露易網站瀏覽有關文件。

現隨本函附上本次公司通訊之印刷本。如閣下欲更改選擇所有日後公司通訊文件之語言版本及/或收取方式, 請閣下填妥在本函背面的變更申請表格, 並使用隨附之郵寄標籤寄回, 而毋須貼上郵票(如在香港投寄); 否則, 請貼上適當的郵票。變更申請表格請寄回本公司經聯合證券登記有限公司(「香港證券登記處」), 地址為香港灣仔駱克道 33 號中央廣場滙漢大廈 A18 樓。閣下亦可電郵至 [rcg@unionregistrars.com.hk](mailto:rcg@unionregistrars.com.hk) 提出要求。變更申請表格亦可於本公司網站 [rcg.todayir.com](http://rcg.todayir.com) 或披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 內下載。

閣下可於任何時間向本公司或香港證券登記處給予合理的提前書面通知, 或電郵至 [rcg@unionregistrars.com.hk](mailto:rcg@unionregistrars.com.hk), 以更改收取公司通訊文件之語言版本及/或收取方式之選擇。如閣下已選擇以網上方式收取日後公司通訊文件(或被視為已同意以網上方式收取)但因任何理由未能閱覽載於網站的本次公司通訊文件, 股東只要提出要求, 我們將盡快向閣下寄上所需要的有關文件的印刷版本, 費用全免。

如對本函內容有任何疑問, 請致電香港證券登記處 (852) 2849 3399, 辦公時間為星期一至星期五(公眾假期除外)上午 9 時正至下午 5 時正。

代表  
**宏霸數碼集團(控股)有限公司\***  
**李景龍**  
董事  
謹啟

2015 年 7 月 30 日

\* 僅供識別

附註 1 : 本函件收件對象為本公司登記股東。該等人士的姓名載列於股東名冊上。如果閣下已出售或轉讓所持有的本公司股份, 則無需要理會本函件及其背面的變更申請表格。

附註 2 : 公司通訊文件包括但不限於: (a) 董事會報告、年度財務報表連同核數師報告及如適用, 財務摘要報告; (b) 中期報告及如適用, 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 委任代表表格。