



RCG HOLDINGS LIMITED

宏霸數碼集團（控股）有限公司*

(a company incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: HKSE: 802)

(股份代號：香港聯交所：802)

NOTIFICATION LETTER 通知信函

30 July 2015

Dear Non-Registered Holder(s) ^(Note 1),

RCG Holdings Limited (the “Company”)

– Notice of publication of Prospectus dated 30 July 2015 in relation to an open offer on the basis of five offer shares for every one consolidated share held on the record date at HK\$0.25 per offer share (“Current Corporate Communication”)

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at rcg.todayir.com and the HKExnews’ website at www.hkexnews.hk. You may access the Current Corporate Communications by browsing through the Company’s or HKExnews’ website.

If you would like to receive the printed version of the Current Corporate Communications ^(Note 2), please complete the Request Form (which may also be downloaded from the websites mentioned above) on the reverse side and send it to the Company c/o Union Registrars Limited (the “Hong Kong Share Registrar”), by post using the mailing label at the bottom of the Request Form (no stamp is needed if posted in Hong Kong). The address of Hong Kong Share Registrar is A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Request Form to rcg@unionregistrars.com.hk.

Should you have any queries relating to any of the above matters, please call the Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
RCG Holdings Limited
Li Jinglong
Director

* For identification purpose only

Note 1 : This letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on its reverse side.

Note 2 : Corporate Communications include but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致非登記股份持有人^(附註 1)：

宏霸數碼集團(控股)有限公司* (「本公司」)

– 刊發日期為 2015 年 7 月 30 日有關按於記錄日期每持有一股合併股份可獲發五股發售股份之基準按每股發售股份 0.25 港元之價格進行公開發售的章程(「本次公司通訊文件」)之發佈通知

本公司的本次公司通訊文件的中、英文版本已上載於本公司網站 rcg.todayir.com 及香港交易所披露易網站 www.hkexnews.hk，歡迎瀏覽。請在本公司網站或在香港交易所披露易網站瀏覽有關文件。

如閣下欲收取本次公司通訊文件^(附註 2)之印刷本，請閣下填妥在本函背面的申請表格(該表格亦可於上述網站下載)，並使用申請表格下方的郵寄標籤寄回，而毋須貼上郵票(如在香港投寄)；申請表格請寄回本公司經聯合證券登記有限公司(「香港證券登記處」)，地址為香港灣仔駱克道 33 號中央廣場滙漢大廈 A18 樓。閣下亦可把已填妥之申請表格的掃描副本電郵到 rcg@unionregistrars.com.hk。

如對本函內容有任何疑問，請致電香港證券登記處 (852) 2849 3399，辦公時間為星期一至星期五(公眾假期除外)上午 9 時正至下午 5 時正。

代表
宏霸數碼集團(控股)有限公司*
李景龍
董事
謹啟

2015 年 7 月 30 日

* 僅供識別

附註 1：本函收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統(中央結算系統)且他們已經通過香港中央結算有限公司通知本公司，希望收到公司通訊文件。如果閣下已出售或轉讓所持有的本公司股份，則無需要理會本函件及其背面的申請表格。

附註 2：公司通訊文件包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。