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華潤置地有限公司
China Resources Land Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1109)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a RMB500,000,000 term loan facility agreement entered into by the Company with a bank. This facility agreement imposes, among other things, CRH to maintain a minimum shareholding percentage in the Company.

This announcement is made by China Resources Land Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)

RMB500,000,000 Term Loan Facility Agreement

On 30 July 2015, the Company, as borrower, entered into a facility agreement (“**Facility Agreement**”) for a RMB500,000,000 term loan facility (“**Loan Facility**”) with a bank. The Loan Facility shall become mature on the date falling two years from the date of the Facility Agreement .

Specific performance obligations on China Resources (Holdings) Company Limited (“CRH”)

Pursuant to the Facility Agreement, it shall be an event of default if (i) CRH ceases to be the single largest shareholder of the Company which has an aggregate beneficial ownership and control (directly or indirectly) of not less than 35 per cent. in the issued share capital of the Company; or (ii) CRH does not have or ceases to have the ability from a practical perspective to control the appointment by the Company’s shareholders of directors to the board of the Company. As at the date of this announcement, CRH owns approximately 61.27 per cent of the issued share capital of the Company.

If an event of default under the Facility Agreement occurs, the bank shall declare any commitment under the Facility Agreement to be cancelled and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by the Company under the Facility Agreement to be immediately due and payable.

By Order of the Board
China Resources Land Limited
Tang Yong
Vice Chairman

The People's Republic of China, 30 July 2015

As at the date of this announcement, the executive directors of the Company are Mr. Wu Xiangdong, Mr. Tang Yong and Mr. Yu Jian; the non-executive directors of the Company are Mr. Yan Biao, Mr. Du Wenmin, Mr. Ding Jiemin, Mr. Wei Bin, Mr. Chen Ying and Mr. Wang Yan; and the independent non-executive directors of the Company are Mr. Wang Shi, Mr. Ho Hin Ngai, Bosco, Mr. Andrew Y. Yan, Mr. Wan Kam To, Peter and Mr. Ma Weihua.