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HAILIANG INTERNATIONAL HOLDINGS LIMITED

海亮國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2336)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders and the potential investors of the Company that the Group is expected to record more than 100% increase in loss attributable to owners of the Company for the six months ended 30 June 2015 as compared to the loss for the corresponding period in 2014 which amounted to HK\$3,300,000.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Hailiang International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2015 (the “**Interim Management Accounts**”) and the information currently available to the Company, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders and the potential investors of the Company that the Group is expected to record more than 100% increase in loss attributable to owners of the Company for the six months ended 30 June 2015 as compared to the loss for the corresponding period in 2014 which amounted to HK\$3,300,000.

The significant increase in loss is mainly attributable to the increase in operating and administrative expenses for the new property development operation in Australia which was established during the second half of year 2014.

The preliminary assessment made by the Board as contained in this announcement is based on the information currently available to the Company, including the Interim Management Accounts which have not been reviewed or confirmed by the Company's auditor or the audit committee of the Board as at the date of this announcement. The interim results of the Group for the six months ended 30 June 2015 have not been finalised as at the date of this announcement. Shareholders and potential investors of the Company are advised to read carefully the interim results announcement for the six months ended 30 June 2015 which is expected to be published in August 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Hailiang International Holdings Limited
Feng Hailiang 馮海良
Chairman

Hong Kong, 30 July 2015

As at the date of this announcement, the Board comprises one Non-executive Director, namely Mr. Feng Hailiang (馮海良先生) (Chairman); three Executive Directors, namely Mr. Cao Jianguo (曹建國先生) (Chief Executive Officer), Mr. Zhou Diyong (周迪永先生) and Ms. Ji Danyang (季丹陽女士); and three Independent Non-executive Directors, namely Mr. Chang Tat Joel, Mr. Ho Gilbert Chi Hang and Mr. Tsui Kun Lam Ivan.