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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Warrants described below.*

## **Non-collateralised Structured Products**

**Announcement relating to**

**80,000,000 European style cash-settled call Warrants  
relating to existing issued ordinary shares of  
Hong Kong Exchanges and Clearing Limited  
in Global Registered Form 2014-2015  
(the “Warrants”)  
(Stock Code: 16280)**

**issued by**

**Merrill Lynch International & Co. C.V. (“Issuer”)**  
*(A Curaçao limited partnership)*

**and unconditionally and irrevocably guaranteed by**

**Bank of America Corporation**  
*(incorporated in the State of Delaware, United States of America)*

**Manager**

**Merrill Lynch Far East Limited**

Reference is made to the launch announcement dated 5 May 2014 and the supplemental listing document published by the Issuer dated 12 May 2014 in relation to the Warrants (the “**SLD**” and, together with the launch announcement, the “**Relevant Documents**”).

The Expiry Date of the Warrants is specified in the Relevant Documents as 3 September 2015. Since 3 September 2015 is a public holiday in Hong Kong, the Expiry Date of the Warrants shall be postponed to the immediately succeeding day which is not a Saturday, Sunday or public holiday in Hong Kong, i.e. 4 September 2015, as specified in the SLD.

Except as stated in this announcement, all the information and terms and conditions set out in the Relevant Documents relating to the Warrants remain unchanged.

Terms not defined in this announcement shall have the meanings given to them in the Relevant Documents relating to the Warrants.

The partners of  
**Merrill Lynch International & Co. C.V.**

Hong Kong, 31 July 2015