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The Hongkong and Shanghai Banking Corporation Limited

(incorporated in Hong Kong with limited liability under the Companies Ordinance of Hong Kong)

Non-collateralised Structured Products

Derivatives warrants relating to the existing issued ordinary shares of Hong Kong Exchanges and Clearing Limited (Stock Code: 25923) (the “Warrants”)

Announcement

Reference is made to the launch announcement dated 12 June 2014 and the supplemental listing document dated 18 June 2014 in relation to the Warrants.

Please note that the Expiry Date of the Warrants is 3 September 2015, which will be a public holiday in Hong Kong. According to the terms and conditions of the Warrants (the “**Conditions**”), if the Expiry Date is a public holiday in Hong Kong, the Expiry Date shall be the immediately succeeding day which is not a Saturday, Sunday or public holiday in Hong Kong. Accordingly, we announce that the Expiry Date of the Warrants shall be 4 September 2015.

This announcement constitutes due and valid notice by us to each relevant registered holder of the Warrants insofar as such notice is required under the Conditions of the Warrants to be made by way of publication in English and Chinese on the website of Hong Kong Exchanges and Clearing Limited.

Except as stated in this announcement, and until announced otherwise, all other information and the Conditions set out in the listing documents applicable to the Warrants will remain unchanged.

Terms not defined in this announcement shall have the meanings given to them in the relevant listing documents relating to the Warrants.

The Hongkong and Shanghai Banking Corporation Limited
Hong Kong, 31 July 2015