

IMPORTANT
重要提示

Please staple
your payment
here
請將股款
緊釘在此

Reference is made to the prospectus issued by King Fook Holdings Limited (the "Company") dated 19 August 2015 (the "Rights Issue Prospectus") in relation to the Rights Issue. Terms defined in the Rights Issue Prospectus shall bear the same meanings when used herein unless the context otherwise requires. 茲提述景福集團有限公司(「本公司」)於2015年8月19日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，本文件所用詞彙與供股章程中所界定者具有相同涵義。 IF YOU ARE IN ANY DOUBT AS TO THE CONTENTS OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. 閣下如對本文件之內容或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。 THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING EXCESS APPLICATION FORM EXPIRES AT 4:30 P.M. ON WEDNESDAY, 2 SEPTEMBER 2015 (OR SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" OVERLEAF). 本文件具有價值及可轉讓，務請閣下立即處理。本文件及隨附申請表格所載之要約於2015年9月2日(星期三)下午4時30分(或受惡劣天氣影響一段所定之較後時間及/或日期)截止。 Dealings in the securities of the Company, nil-paid Rights Shares and Rights Shares may be settled through CCASS and you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests. Existing Shares have been dealt in on an ex-rights basis from Thursday, 13 August 2015. Dealings in nil-paid Rights Shares will take place from Friday, 21 August 2015 to Friday, 28 August 2015 (both days inclusive).

本公司證券、未繳股款供股股份及供股股份之買賣可通過中央結算及交收系統進行交收。閣下應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解該等結算安排詳情以及有關安排可能如何影響閣下之權利及權益。現有股份已由2015年8月13日(星期四)起按除權基準進行買賣。未繳股款供股股份將於2015年8月21日(星期五)至2015年8月28日(星期五)(首尾兩天包括在內)期間買賣。 This provisional allotment letter in relation to the Rights Issue (the "Provisional Allotment Letter") and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong. 有關供股之本暫定配額通知書(「暫定配額通知書」)以及據此作出之任何接納及申請均受香港法例監管，並按其詮釋。 Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. 香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of the listing of, and permission to deal in, the nil-paid Rights Shares and the Rights Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the nil-paid Rights Shares and the Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the nil-paid Rights Shares and the Rights Shares or such other date(s) as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. 於未繳股款供股股份及供股股份獲聯交所批准上市及買賣並符合香港結算之股份收納規定後，未繳股款供股股份及供股股份將獲香港結算接納為合資格證券，自未繳股款供股股份及供股股份各自開始買賣之日或香港結算指定之其他日期起，可在中央結算及交收系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日於中央結算及交收系統內交收。在中央結算及交收系統內進行之一切活動均須根據不時有效之中央結算及交收系統一般規則及中央結算及交收系統運作程序規則進行。



king fook holdings limited
景福集團有限公司

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(Stock Code: 280)
(股份代號: 280)

RIGHTS ISSUE OF 261,042,990 RIGHTS SHARES IN THE PROPORTION
OF TWO RIGHTS SHARES
FOR EVERY FIVE EXISTING SHARES HELD ON THE RECORD DATE
AT HK\$0.60 PER RIGHTS SHARE

按記錄日期
每持有五股現有股份獲發兩股供股股份之比例
以每股供股股份0.60港元發行261,042,990股供股股份
PAYABLE IN FULL ON ACCEPTANCE
BY NOT LATER THAN 4:30 P.M. ON WEDNESDAY, 2 SEPTEMBER 2015
股款須不遲於2015年9月2日(星期三)下午4時30分接納時全數繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Share Registrar:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
股份過戶登記處:
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓1712-1716號舖

Registered Office:
註冊辦事處:
9th Floor, King Fook Building
30-32 Des Voeux Road Central
Hong Kong
香港
德輔道中
30號至32號
景福大廈9樓

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Provisional Allotment Letter number
暫定配額通知書編號

Identifier
識別號

Total number of Share(s) registered in your name(s) on Monday, 17 August 2015
於2015年8月17日(星期一)以閣下名義登記之股份總數

BOX A
甲欄

Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:30 p.m. on Wednesday, 2 September 2015
暫定配發予閣下之供股股份總數，有關股款最遲須於2015年9月2日(星期三)下午4時30分接納時全數繳足

BOX B
乙欄

Total subscription monies payable on acceptance in full
於接納時應全數繳足之股款總額

BOX C
丙欄

HKS
港元

Name of bank on which cheque/
banker's cashier order is drawn:
支票/銀行本票的付款銀行名稱: _____
Cheque/banker's cashier order number:
支票/銀行本票號碼: _____
Please insert your contact telephone no:
請填上閣下之聯絡電話號碼: _____

A copy of each of the Rights Issue Documents, together with the document specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Rights Issue Prospectus have been registered with the Registrar of Companies in Hong Kong as required under Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents. 各份供股文件連同供股章程附錄三「送呈公司註冊處處長的文件」一段所述之文件已遵照公司(清盤及雜項條文)條例第38D條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對任何該等文件之內容概不負責。

Each person accepting the provisional allotment specified in this document:
• confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this Provisional Allotment Letter and in the Rights Issue Prospectus and agrees to be bound by them; and
• agrees that this Provisional Allotment Letter, and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.
接納本文件所載之暫定配額之每位人士均：
• 確認其已閱讀本暫定配額通知書附頁及供股章程所載之條款及條件以及接納手續，並同意受其約束；及
• 同意本暫定配額通知書及因此構成之合約將受香港法例管轄及根據香港法例詮釋。

The Rights Issue is conditional upon the fulfillment of the condition set out in the paragraph headed "Condition of the Rights Issue" under the section headed "Letter from the Board" of the Rights Issue Prospectus. If the condition of the Rights Issue is not fulfilled, the Rights Issue will not proceed.
供股須待供股章程「董事會函件」一節「供股之條件」一段所載之條件達成後，方可作實。倘供股之條件未獲達成，則供股將不會進行。
Dealings in nil-paid Rights Shares will take place from Friday, 21 August 2015 to Friday, 28 August 2015 (both days inclusive). Any persons contemplating buying or selling Shares from the date of the Rights Issue Prospectus up to the date on which all the condition of the Rights Issue is fulfilled, and any buying or selling of nil-paid Rights Shares between Friday, 21 August 2015 to Friday, 28 August 2015 (both days inclusive), bear the risk that the Rights Issue may not become unconditional or may not proceed.

未繳股款供股股份將於2015年8月21日(星期五)至2015年8月28日(星期五)(首尾兩天包括在內)期間買賣。任何人士如擬在供股章程日期至所有供股條件達成日期期間買賣股份，以及於2015年8月21日(星期五)至2015年8月28日(星期五)(首尾兩天包括在內)期間買賣未繳股款供股股份，則須自行承擔供股可能不會成為無條件或可能不會進行之風險。
Any Shareholders or other persons contemplating dealing in nil-paid Rights Shares or Rights Shares are recommended to consult their own professional advisers. For the avoidance of doubt, the Company does not accept any special instruction written on this Provisional Allotment Letter.
任何有意買賣未繳股款供股股份或供股股份之股東或其他人士，務請諮詢彼等之專業顧問意見。為免存疑，本公司將不予處理任何在本暫定配額通知書上的特別書面指示。

IN THE EVENT OF TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓認購本文件所指之供股股份之權利時，每宗買賣雙方均須繳付從價印花稅。以饋贈或非出售方式轉讓實益權益亦須繳付從價印花稅。在登記任何轉讓認購本文件所指之供股股份之權利前，須出示已繳付從價印花稅之證明。

Form B

FORM OF TRANSFER AND NOMINATION

表格乙

轉讓及提名表格

(To be completed and signed by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its right(s) to subscribe for the Rights Shares comprised herein and the person(s) to whom the right(s) to subscribe for the Rights Share(s) are being transferred)
 (供有意轉讓其於本表格所列認購供股股份之全部權利之合資格股東及已獲轉讓可認購供股股份之權利之人士填寫及簽署)

To the Directors,
King Fook Holdings Limited
 致：景福集團有限公司
 列位董事 台照

Dear Sirs,
 I/We*, as the Qualifying Shareholder(s) hereby transfer all of my/our* rights to subscribe for the Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and request you to register the number of Rights Shares mentioned in Box B of Form A in the name(s) of the transferee(s). The transferee(s) agree(s) to accept the same on the terms set out in this Provisional Allotment Letter and the Rights Issue Prospectus and subject to the articles of association of the Company.

敬啟者：
 本人／吾等*，作為合資格股東謹將本暫定配額通知書所列本人／吾等*認購供股股份之全部權利轉讓予接受此權利之人士並請閣下將表格甲中乙欄所列數目之供股股份登記於承讓人名下。承讓人同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之組織章程細則之規限下接納此等供股股份。

Existing Shareholder(s) please mark "X" in this box
 現有股東請在欄內填上「X」號

To be completed in block letters in English. Joint transferees should give the address of the first named transferee only. 請用英文大楷填寫。聯名承讓人僅須填寫排名首位之承讓人之地址。		
Name of transferee in English 承讓人英文姓名	Family name 姓氏 Other name(s) 名字	Name in Chinese 中文姓名
Name(s) of joint transferees in English (if applicable) 聯名承讓人英文姓名 (如適用)		
Address in English (Joint transferees should give the address of the first named transferee only) 英文地址(聯名承讓人僅須填寫排名首位之承讓人之地址)		
Occupation 職業		Tel. No. 電話號碼
Dividend instructions 派息指示		
Name and address of bank 銀行名稱及地址		Bank account no. 銀行賬戶號碼

Signature(s) of Qualifying Shareholder(s)
 (all joint Shareholders must sign)
 合資格股東簽署(所有聯名股東均須簽署)

Signature(s) of transferee(s)
 (all joint transferee(s) must sign)
 承讓人簽署(所有聯名承讓人均須簽署)

1. _____
 2. _____
 3. _____
 4. _____

1. _____
 2. _____
 3. _____
 4. _____

Date 日期：_____

Ad valorem stamp duty is payable by the transferor(s) and the transferee(s) if this form is completed.
 如已填妥本表格，轉讓人及承讓人須繳納從價印花稅。

* Delete as appropriate
 * 刪去不適用者



king fook holdings limited

景福集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 280)

Date: 19 August 2015

Dear Qualifying Shareholder(s),

Reference is made to the prospectus issued by King Fook Holdings Limited (the "Company") dated 19 August 2015 (the "Rights Issue Prospectus") in relation to the Rights Issue. Terms defined in the Rights Issue Prospectus bear the same meanings when used herein unless the context otherwise requires. In accordance with the terms and subject to the conditions set out in the Rights Issue Prospectus accompanying this document despatched to the Qualifying Shareholders and subject to the articles of association of the Company, the Directors have provisionally allotted to you the Rights Shares on the basis of two Rights Shares for every five existing Shares registered in your name on the register of members on the Record Date (i.e. Monday, 17 August 2015). Your holding of Shares on the Record Date is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B of the Provisional Allotment Letter.

Any Rights Shares provisionally allotted but not accepted by the Qualifying Shareholders or otherwise not subscribed for by transferees of nil-paid Rights Shares will be available for excess applications by the Qualifying Shareholders using the accompanying Excess Application Form.

The Rights Shares, when allotted, issued and fully paid, will rank pari passu in all respects with the then existing Shares in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared on or after the date of allotment and issue of the Rights Shares in their fully-paid form.

The Rights Issue Documents have not been and will not be registered or filed under the applicable securities or equivalent legislation of any jurisdictions other than Hong Kong. No action has been taken to permit a public offering of nil-paid Rights Shares or Rights Shares or the distribution of the Rights Issue Documents in any territory or jurisdiction outside Hong Kong.

No person receiving the Rights Issue Prospectus or a Provisional Allotment Letter or an Excess Application Form in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for nil-paid Rights Shares, Rights Shares or excess Rights Shares, unless in the relevant territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of any person (including but without limitation to nominees, custodian, agents and trustees) receiving a copy of the Rights Issue Prospectus, or a Provisional Allotment Letter or an Excess Application Form outside Hong Kong and wishing to take up the Rights Shares or make an application for excess Rights Shares to satisfy himself/herself/itself, before acquiring any nil-paid Rights Shares and/or Rights Shares or to apply for excess Rights Shares, as to the observance of the laws and regulations of any relevant territory or jurisdiction, including obtaining of any governmental or other consents or observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes and duties required to be paid in such territory or jurisdiction in connection therewith without prejudice to the foregoing. By completing, signing and submitting the Provisional Allotment Letter, each subscriber for Rights Shares will be deemed to have given each of the representations and warranties to the Company that these local laws and requirement have been fully complied with and the representations and warranties as set out overleaf have been made. If you are in any doubt as to your position, you should consult your professional adviser. For the avoidance of doubt, HKSCC Nominees Limited, who subscribes for the Rights Shares on behalf of CCASS Participants, is not subject to any of the above representations and warranties. The Company reserves the right to refuse to permit any Qualifying Shareholder to take up nil-paid Rights Shares or apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

No provisional allotment of Rights Shares has been made to the Excluded Shareholders and no Provisional Allotment Letter or Excess Application Form is being sent to them. Arrangements will be made for the nil-paid Rights Shares of the Excluded Shareholders who hold their existing Shares in certificated form to be provisionally allotted to a nominee or nominees appointed by the Company for the benefit of the Excluded Shareholders and, if a premium (net of expenses and stamp duty) can be obtained, to be sold by the nominee on behalf of the Excluded Shareholders on the Stock Exchange after commencement of dealings in nil-paid Rights Shares but before the Final Acceptance Date (i.e. 4:30 p.m. on Wednesday, 2 September 2015). The proceeds of such sale, less expenses, will be divided on a pro rata basis and paid to the Excluded Shareholders, provided that individual amounts of less than HK\$100 will be paid to the Company for its own benefit.

PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up all your provisional allotment and entitlements in full, you must lodge the whole of this original Provisional Allotment Letter at the Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with a remittance for the full amount payable on acceptance, by no later than **4:30 p.m. on Wednesday, 2 September 2015**. This will constitute acceptance of the provisional allotment and entitlements on the terms of this Provisional Allotment Letter and the Rights Issue Prospectus and subject to the articles of association of the Company. All remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's order must be issued by, a licensed bank in Hong Kong. All such cheques or cashier's order must be made payable to **"King Fook Holdings Limited – Provisional Allotment Account"** and crossed **"Account Payee Only"**. No receipt will be given for such remittances.

It should be noted that unless this Provisional Allotment Letter, duly completed, together with the appropriate remittance for the amount as shown in Box C, has been lodged in the manner as described above by no later than 4:30 p.m. on Wednesday, 2 September 2015, whether by the original allottee or any person in whose favour the rights to subscribe for the Rights Share(s) have been validly transferred, your provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application on Excess Application Forms by other Qualifying Shareholders. The Company may (at its sole discretion) treat a Provisional Allotment Letter as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

Completion and return of this Provisional Allotment Letter will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the Provisional Allotment Letter and any acceptance of it, have been duly complied with. For the avoidance of doubt, HKSCC Nominees Limited, who subscribes for the Rights Shares on behalf of the CCASS Participants, is not subject to any of the above representations and warranties. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction.

TRANSFER

If you wish to transfer all of your nil-paid Rights Shares, you must complete and sign the Form of Transfer and Nomination (Form B), and hand the original Provisional Allotment Letter to the person(s) to or through whom you are transferring your rights hereunder. The transferee(s) must then complete and sign on the same Form of Transfer and Nomination (Form B) and lodge the Provisional Allotment Letter intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Wednesday, 2 September 2015. All remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's order must be issued by, a licensed bank in Hong Kong and made payable to **"King Fook Holdings Limited – Provisional Allotment Account"** and crossed **"Account Payee Only"**. No receipt will be given for such remittances. It should be noted that stamp duty is payable in connection with the transfer of your nil-paid Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

The Company reserves the right to refuse to register any transfer in favour of any person in respect of which the Company believes such transfer may violate applicable legal or regulatory requirements.

SPLITTING

If you wish to accept only part of your provisional allotment or wish to transfer all or part of your provisional allotment to more than one person, the original Provisional Allotment Letter must be surrendered and lodged for cancellation together with a covering letter stating clearly the number of split Provisional Allotment Letters required and the number of nil-paid Rights Shares to be comprised in each split Provisional Allotment Letter (which in aggregate, should be equal to the number of Rights Shares provisionally allotted to such holder as stated in Box B) by no later than 4:30 p.m. on Tuesday, 25 August 2015 to the Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong which will cancel the original Provisional Allotment Letter and issue new Provisional Allotment Letter(s) in the denominations required, which will be available for collection at the same place on the second Business Day after you surrender the original Provisional Allotment Letter.

EXCESS RIGHTS SHARES

Qualifying Shareholders shall be entitled to apply, by way of excess applications, for (1) any unsold entitlements of the Excluded Shareholders; (2) any unsold Rights Shares created by adding together fractions of Right Shares; and (3) any Rights Shares provisionally allotted but not accepted by Qualifying Shareholders.

Applications for excess Rights Shares can be made only by Qualifying Shareholders and only by completing an Excess Application Form and lodging the same with a separate remittance for the amount payable on application in respect of the excess Rights Shares being applied for at the Share Registrar.

If you wish to apply for any Rights Shares in addition to your provisional allotment under the Rights Issue, you must complete and sign the Excess Application Form and lodge the Excess Application Form together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Wednesday, 2 September 2015. Unless otherwise agreed by the Company, all remittances must be in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to **"King Fook Holdings Limited – Excess Application Account"** and crossed **"Account Payee Only"**. No receipt will be given for such remittances. An announcement of the results of acceptance of and excess applications for the Rights Issue will be published on Tuesday, 8 September 2015. There is no guarantee that the Company will allot and issue any excess Rights Shares that you apply for.

CHEQUES AND CASHIER'S ORDER

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Any Provisional Allotment Letter in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected. Completion and return of a Provisional Allotment Letter with a cheque and/or cashier's order, whether by you or by any nominated transferee will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Without prejudice to other rights of the Company in respect thereof, the Company reserves the right to reject any Provisional Allotment Letter in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and, in such event, the relevant provisional allotment and all rights and entitlements given pursuant to it will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for Rights Shares, and underpaid application will be rejected.

SHARE CERTIFICATES AND REFUND CHEQUES

Subject to the Rights Issue becoming unconditional, it is expected that the certificates for Rights Shares will be posted by the Share Registrar, Computershare Hong Kong Investor Services Limited, to those entitled thereto by ordinary post at their own risk to their registered addresses on or about Wednesday, 9 September 2015. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be posted to those entitled by ordinary post at their own risk on or about Wednesday, 9 September 2015.

You will receive one share certificate for the entitlement to the Rights Shares in fully paid form.

TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that the Underwriting Agreement contains provisions granting the Underwriter a right to terminate its obligations under the Underwriting Agreement upon the occurrence of certain events, which have been set out in the sub-section headed "Termination of the Underwriting Agreement" under the section headed "Rights Issue" in the letter from the Board set out in the Rights Issue Prospectus. If the Underwriter exercises such right or the Underwriting Agreement does not become unconditional, the Rights Issue will not proceed.

EFFECT OF BAD WEATHER

The Final Acceptance Date will not take place if there is a tropical cyclone warning signal no. 8 or above; or a "black" rainstorm warning (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Wednesday, 2 September 2015. In such event, the Final Acceptance Date will be extended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Wednesday, 2 September 2015. In such event, the Final Acceptance Date will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Final Acceptance Date does not take place on Wednesday, 2 September 2015, the dates mentioned in the section headed "Expected Timetable" of the Rights Issue Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) of any change to the expected timetable as soon as practicable.

GENERAL

Lodgment of the Provisional Allotment Letter with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split Provisional Allotment Letters and/or the share certificates for Rights Shares.

The Provisional Allotment Letter and any acceptance of the offer contained herein shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Rights Issue Prospectus giving details of the Rights Issue are available from the Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong during normal business hours.

All documents, including cheques for refund, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto.

By completing, signing and submitting the Provisional Allotment Letter, you agree to disclose to the Company and/or the Share Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered office at 9th Floor, King Fook Building, 30-32 Des Voeux Road Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the Share Registrar.

Yours faithfully,
for and on behalf of the Board
King Fook Holdings Limited
Yeung Ping Leung, Howard
Chairman



king fook holdings limited 景福集團有限公司

(於香港註冊成立之有限公司)
(股份代號：280)

敬啟者：

茲提述景福集團有限公司(「本公司」)於2015年8月19日就供股刊登之章程(「供股章程」)。除文義另有所指外，本文件所採用之詞彙與供股章程中所界定者具相同涵義。根據本文件寄發予合資格股東之供股章程內所載之條款及其條件規限及本公司之組織章程細則規限下，董事已按記錄日期(即2015年8月17日(星期一))在股東名冊登記於 閣下名下之每五股現有股份獲發兩股供股股份之基準，向 閣下暫定配發供股股份。 閣下於記錄日期所持有之股份數目列於暫定配額通知書之甲欄，而暫定配發予 閣下之供股股份數目則列於乙欄。

已暫定配發但未獲合資格股東接納或未獲繳股款供股股份承讓人認購之任何供股股份，將可供合資格股東以隨附之額外申請表格申請額外認購。

供股股份於配發、發行及繳足股款後將在各方面與當時已發行現有股份享有同等權益。該等繳足股款之供股股份之持有人將有權收取於配發及發行繳足股款供股股份當日或以後可能所派之所有未來股息及分派。

供股文件並無且將不會根據香港以外任何司法權區之適用證券法例或對等法例登記或存案。本公司並無採取任何行動，以批准在香港境外任何地區或司法權區公開發售未繳股款供股股份或供股股份或派發供股文件。

任何人士如在香港以外任何地區或司法權區接獲供股章程或暫定配額通知書或額外申請表格，除非在該有關地區或司法權區可合法提出有關要約或邀請而毋須辦理任何登記手續或符合該地區或司法權區之任何法例或其他監管規定，否則不可視作申請未繳股款供股股份或供股股份或額外供股股份之要約或邀請。於香港以外地區接獲供股章程或暫定配額通知書或額外申請表格且有意認購供股股份或申請認購額外供股股份之任何人士(包括但不限於代名人、保管人、代理及受託人)，在取得任何未繳股款供股股份及/或供股股份或申請認購額外供股股份前，必須自行遵守有關地區或司法權區之法例及規例，包括在不影響前述者之情況下取得政府或其他同意，或遵守該地區或司法權區可能規定之任何其他正式手續，以及就此繳付該地區或司法權區規定須繳付之任何稅項及徵費。填妥、簽署及交回暫定配額通知書後，供股股份之每名認購人將被視為已向本公司作出聲明及保證彼等已全面遵守有關當地法例及規定，並已作出實質所載之各項聲明及保證。倘 閣下對本身之情況有任何疑問，應諮詢 閣下之專業顧問。為免引起疑問，香港中央結算(代理人)有限公司代表中央結算及交收系統參與者認購供股股份，概不受限於上述任何聲明及保證。倘本公司相信准許任何合資格股東接納其未繳股款供股股份或額外供股股份之申請會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒絕接納有關申請之權利。

除股東並無亦將不獲配發供股股份暫定配額，暫定配額通知書或額外申請表格亦不會向彼等寄發。本公司將於未繳股款供股股份開始買賣後，但在最後接納日期(即2015年9月2日(星期三)下午4時30分)前安排將以股票形式持有其現有股份之除股東之未繳股款供股股份配額暫定配發予由本公司就相關之除股東之利益而委任之代名人，並倘於扣除開支及印花稅後有溢價，則由代名人代表除股東於聯交所出售。出售所得款項(扣除開支)將按比例分派並支付予除股東，惟個別少於100港元之金額將撥歸本公司所有。

接納及付款手續

閣下如欲接納全部暫定及應得配額，須將本暫定配額通知書之正本整份連同於接納時須繳付之全部股款，在不遲於2015年9月2日(星期三)下午4時30分前送交股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。辦妥上述手續即表示已按本暫定配額通知書及供股章程之條款，並在本公司之組織章程細則之規限下接納暫定及應得配額。所有款項均須以支票或銀行本票以港元繳付。支票必須由香港持牌銀行之賬戶開出，而銀行本票須由香港持牌銀行發出。所有該等支票或銀行本票須註明抬頭人為「King Fook Holdings Limited – Provisional Allotment Account」，並須以「只准入抬頭人賬戶」劃線方式開出。繳款將不會獲發收據。

敬請注意，除非本正式填妥之暫定配額通知書連同丙欄所示之適當款項已按上文所述方式於不遲於2015年9月2日(星期三)下午4時30分前由原獲配發人或任何有效轉讓供股股份認購權之人士送達，否則 閣下之暫定配額及一切有關權利及享有權將被視為已放棄而將予註銷，該等供股股份將可由其他合資格股東透過額外申請表格作出申請。本公司可全權酌情決定暫定配額通知書之有效性，並對自行或由代表遞交表格之人士具約束力(即使該等人士並未依照有關指示填妥表格)。

填妥及交回本暫定配額通知書即表示向本公司作出一項保證及聲明，已經就暫定配額通知書及接納暫定配額通知書全面遵守香港以外所有有關司法權區之一切登記、法律及監管規定。為免生疑，香港中央結算(代理人)有限公司代表中央結算及交收系統參與者認購供股股份時，概不受限於上述任何聲明及保證。倘本公司相信接納任何供股股份之認購申請會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒絕接納有關申請之權利。

轉讓

閣下如欲將 閣下之未繳股款供股股份全部轉讓予他人，則必須填妥及簽署轉讓及提名表格(表格乙)，並將暫定配額通知書之正本交予 閣下認購權之承讓人或轉讓經手人。承讓人須填妥及簽署同一轉讓及提名表格(表格乙)，並將暫定配額通知書整份連同丙欄所須於接納時繳足之股款並於不遲於2015年9月2日(星期三)下午4時30分前送交股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有款項均須以支票或銀行本票以港元繳付。支票必須由香港持牌銀行之賬戶開出，而銀行本票須由香港持牌銀行發出，註明抬頭人為「King Fook Holdings Limited – Provisional Allotment Account」，並須以「只准入抬頭人賬戶」劃線方式開出。將不會為此類匯款開出收據。敬請留意，於將 閣下之未繳股款供股股份轉讓予承讓人及承讓人接納有關權利時須繳納印花稅。

倘本公司認為以何人士為受益人之任何轉讓可能違反適用法例或監管規定，則本公司保留拒絕受理該等轉讓登記之權利。

分析

倘 閣下僅有意接納 閣下暫定配額之部份或轉讓 閣下所有或部份之暫定配額予一名以上之人士，則暫定配額通知書之正本連同一份明確載列所要求分析暫定配額通知書之數目及每份分析暫定配額通知書所包括之未繳股款供股股份數目(合共須等於暫定配發予該持有人之供股股份之數目(如乙欄所列))之函件，必須在不遲於2015年8月25日(星期二)下午4時30分前，交回股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，以便註銷暫定配額通知書之正本及按所要求之數目發出新暫定配額通知書，該等新暫定配額通知書可於 閣下交回暫定配額通知書之正本後第二個營業日於同一地點領取。

額外供股股份

合資格股東將有權透過額外申請方式申請：(1)任何未出售之除股東配額；(2)由零碎供股股份彙集產生之任何未出售供股股份；及(3)已暫定配發但未獲合資格股東有效接納之任何供股股份。

只有合資格股東方可申請認購額外供股股份，並透過填妥額外申請表格及連同所申請之額外供股股份須於申請時繳付之股款一併提交股份過戶登記處之方式申請。

倘 閣下擬申請認購 閣下根據供股章程暫定配發以外之任何供股股份，則須將額外申請表格填妥當當，並將額外申請表格連同就申請認購額外供股股份另付之應付股款，在不遲於2015年9月2日(星期三)下午4時30分前送交股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。除本公司另行同意外，所有款項均須以支票或銀行本票以港元繳付。支票須由香港持牌銀行之銀行賬戶開出，而銀行本票須由香港持牌銀行發出，註明抬頭人為「King Fook Holdings Limited – Excess Application Account」，並須以「只准入抬頭人賬戶」劃線方式開出。將不會為此類匯款開出收據。本公司將於2015年9月8日(星期二)刊登供股接納結果及額外申請結果之公告。本公司概不保證將配發及發行 閣下所申請認購之任何額外供股股份。

支票及銀行本票

全部支票及銀行本票將於收取後立即過戶，而有關於項產生之利息(如有)則將全部撥歸本公司所有。倘隨附暫定配額通知書之支票或銀行本票於首次過戶時未能兌現，則任何有關之暫定配額通知書將遭拒絕受理。填妥暫定配額通知書並連同支票及/或銀行本票一併交回(不論由 閣下或任何獲提名之承讓人交回)，即表示申請人作出保證，有關支票或銀行本票將於首次過戶時兌現。倘隨附之支票或銀行本票於首次過戶時未能兌現，則在不影響本公司其他權利的情況下，本公司保留拒絕受理任何該等暫定配額通知書之權利。在此情況下，有關暫定配額及據此賦予之一切有關權利及享有權將被視為已放棄而將予註銷。 閣下須於申請認購供股股份時繳付應付金額，而繳付金額不足之申請將會遭拒絕受理。

股票及退款支票

待供股條件達成後，供股股份之股票，預期將於2015年9月9日(星期三)或前後由股份過戶登記處香港中央證券登記有限公司以平郵方式寄予有權收取股票之人士之登記地址，郵誤風險概由彼等自行承擔。有關全部或部份未獲接納之額外供股股份之申請之退款支票(如有)，預期將於2015年9月9日(星期三)或前後以平郵方式寄予有權收取退款支票之人士，郵誤風險概由彼等自行承擔。

閣下將就繳足股款之供股股份之配額獲發一張股票。

終止包銷協議

謹請注意，包銷協議載有授予包銷商於發生若干事件之情況下終止彼於包銷協議項下責任之權利，有關事件載於供股章程內董事會函件中「供股」一節下「終止包銷協議」節內。倘包銷商行使有關權利或包銷協議未能成為無條件，則供股將不會進行。

惡劣天氣之影響

如出現以下情況，最後接納日期將不會生效：8號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號(於2015年9月2日(星期三)香港本地時間中午12時正之前懸掛並於中午12時正之後取消。在此情況下，最後接納日期將順延至同一營業日下午5時正；或(ii)於2015年9月2日(星期三)香港本地時間中午12時正至下午4時正期間懸掛。在此情況下，最後接納日期將重訂為下一個在上午9時正至下午4時正期間任何時間並無懸掛上述任何警告信號之營業日下午4時正。

如果最後接納日期並非於2015年9月2日(星期三)當天發生，則在供股章程中「預期時間表」一節內提及的日期可能受到影響。預期時間表如有任何變動，本公司將在實際可行情況下盡快以公告通知股東。

一般事項

將暫定配額通知書連同(如有關)應已由承讓人簽署之轉讓及提名表格一併交回，即已最終證明交回上述文件之人士有權處理暫定配額通知書及轉讓及提名表格，並有權收取分拆暫定配額通知書及/或供股股份之股票。

暫定配額通知書及任何接納本通知書所載之要約均受香港法例監管，並按其詮釋。

載有供股詳情之供股章程之其他副本，可於一般營業時間於股份過戶登記處香港中央證券登記有限公司索取，地址為香港灣仔皇后大道東183號合和中心17M樓。

所有文件(包括退款支票)將以平郵方式寄予有關申請人或其他有權收取之人士，郵誤風險概由收件人自行承擔。

填妥、簽署及交回暫定配額通知書，即表示 閣下同意向本公司及/或其股份過戶登記處及彼等各自之顧問及代理披露個人資料及彼等所需有關 閣下或 閣下為其利益而接納暫定配發之供股股份之人士之任何資料。《個人資料(私隱)條例》賦予證券持有人權利，可確定本公司或其股份過戶登記處是否持有其個人資料，索取有關資料之副本及更正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及其股份過戶登記處有權就處理任何有關資料要求而收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之註冊辦事處(香港德輔道中30號至32號景福大廈9樓)或根據適用法律不時通知之地點並由公司秘書或(視情況而定)股份過戶登記處為收件人。

此 致

列位合資格股東 台照

代表董事會
景福集團有限公司
主席
楊秉樑
謹啟

日期：2015年8月19日