

TO BE VALID, THE WHOLE OF THIS ASSURED ALLOTMENT APPLICATION FORM MUST BE RETURNED

本保證配額申請表格必須整份交回方為有效

Assured Allotment Application Form No.
保證配額申請表格編號

IMPORTANT
重要提示

IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM OR ABOUT ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格或應採取之行動有任何疑問，應諮詢閣下之股票經紀或持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON THURSDAY, 10 SEPTEMBER 2015.

本申請表格具有價值，但不可轉讓，並僅供下列名之合資格股東使用。二零一五年九月十日(星期四)下午四時正後不得提出申請。

Dealings in the shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") and you should consult your stockbroker or licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

本公司股份之買賣可以透過中央結算及交收系統(中央結算系統)進行交收。閣下應諮詢閣下之股票經紀或持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對閣下享有之權利及權益所構成之影響。

A copy of this Assured Allotment Application Form, together with a copy of the accompanying prospectus of U-Home Group Holdings Limited (the "Company") dated 26 August 2015 (the "Prospectus"), a copy of the form of application for excess Offer Shares (the "Excess Application Form"), and the written consent by BDO Limited have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

本保證配額申請表格之副本連同宇業集團控股有限公司(本公司)於二零一五年八月二十六日刊發之招股章程(章程)之副本、額外發售股份申請表格(額外申請表格)之副本及香港立信德豪會計師事務所有限公司發出之書面同意，已根據公司(清盤及雜項條文)條例第342C條之規定送至香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Assured Allotment Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Assured Allotment Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司(聯交所)及香港中央結算有限公司(香港結算)對本保證配額申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不保證配額申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待發售股份獲批准於聯交所上市及買賣後，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個結算日透過中央結算系統進行交收。中央結算系統內之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

It should be noted that the Shares have been dealt in on an ex-entitlement basis commencing from Friday, 14 August 2015 and that dealings in Shares may take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all the conditions to which the Open Offer is subject are fulfilled (which is expected to be on Wednesday, 16 September 2015) will accordingly bear the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing the Shares who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.

務請注意，股份由二零一五年八月十四日(星期五)起按除權基準進行買賣，而股份或會在包銷協議條件尚待達成之情況下進行買賣。因此，任何股東或其他於公開發售全部有待達成之條件獲達成當日(預期為二零一五年九月十六日(星期三))為止買賣股份之人士，將承擔公開發售可能不會成為無條件或不繼續進行之風險。任何股東或其他擬出售或購買股份之人士如對其本身之有關立場有任何疑問，應自行諮詢專業顧問意見。

Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

除文義另有所指外，本表格所用詞彙與章程所界定者具有相同涵義。

Hong Kong Branch Share Registrar:
Tricor Standard Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

香港股份過戶登記處:
卓佳標準有限公司
香港
皇后大道東183號
合和中心22樓



U-HOME HOLDINGS

U-HOME GROUP HOLDINGS LIMITED

宇業集團控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 2327)

(股份代號: 2327)

OPEN OFFER ON THE BASIS OF
ONE OFFER SHARE FOR EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE
公開發售

基準為於記錄日期每持有兩股現有股份可認購一股發售股份
PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 10 SEPTEMBER 2015
股款須不遲於二零一五年九月十日(星期四)下午四時正接納時繳足

ASSURED ALLOTMENT APPLICATION FORM
保證配額申請表格

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Number of Shares registered in your name on 24 August 2015
於二零一五年八月二十四日，閣下名義登記之股份數目

Box A
甲欄

Number of Offer Shares provisionally allotted to you on an assured basis, subject to payment in full on application by not later than 4:00 p.m. on Thursday, 10 September 2015
按保證基準暫定，閣下配發之發售股份數目(惟須不遲於二零一五年九月十日(星期四)下午四時正申請時全數繳足有關股款方作實)

Box B
乙欄

Amount payable on assured allotment when applied in full
申請認購之數保證配額時應繳款項

Box C
丙欄

HKS
港元

Application can only be made by the Qualifying Shareholder(s) named above.

認購申請僅可由上文列名之合資格股東作出。

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$0.26)

請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.26港元)

Any payments for Offer Shares should be rounded up to 2 decimal points.

發售股份之任何付款金額應調整至兩個小數點。

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Assured Allotment Application Form. Subject as mentioned in the Prospectus and this Assured Allotment Application Form, such offer is made to the Shareholders whose names were on the registers of members of the Company and who were Qualifying Shareholders on the basis of one Offer Share for every two Existing Shares held on 24 August 2015.

閣下有權透過填寫本保證配額申請表格申請認購相等於或少於上文乙欄所列閣下獲保證配發之任何發售股份數目。在章程及本保證配額申請表格所述者規限下，有關發售建議乃按每持有兩(2)股現有股份可認購一(1)股發售股份的基準，向於二零一五年八月二十四日名列本公司股東名冊並為合資格股東身份的股東作出。

If you wish to apply for full amount payable in respect of the excess Offer Shares, you should also fill in the separate Excess Application Form, and lodge it with a separate remittance for full amount payable in respect of the excess Offer Shares.

倘閣下欲申請認購多於上文乙欄所列閣下獲保證配發之有關發售股份數目(即額外發售股份)，則閣下須另行填寫額外申請表格，並連同認購額外發售股份所涉及之全數應繳款項以獨立開出之支票或銀行本票一併交回。

If you wish to apply for any Offer Shares and/or excess Offer Shares, you should complete and sign this Assured Allotment Application Form and/or the Excess Application Form, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the excess Offer Shares being applied for with the Company's Hong Kong Branch Share Registrar, Tricor Standard Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by not later than 4:00 p.m. on Thursday, 10 September 2015. All remittance(s) for application of Offer Shares under assured allotment must be in Hong Kong dollars and made payable to U-Home Group Holdings Limited - Open Offer Account and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Offer Shares and/or excess Offer Shares can be made by any person who are not Qualifying Shareholders.

倘閣下欲申請認購任何發售股份及/或額外發售股份，請填妥及簽署本保證配額申請表格及/或額外申請表格，並將有關表格連同申請認購發售股份及/或額外發售股份所涉及之全數應繳款項之足額股款，於二零一五年九月十日(星期四)下午四時正前交回本公司之香港股份過戶登記處卓佳標準有限公司，地址為香港皇后大道東183號合和中心22樓。所有申請認購發售股份的保證配額之股款必須為港元，並須註明抬頭人為「U-Home Group Holdings Limited - Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出，以及須符合背頁所載手續。並非合資格股東之人士不得申請認購發售股份及/或額外發售股份。

Registered Office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Principal place of business
in Hong Kong:
Unit 2906
Tower 1, Lippo Centre
89 Queensway
Admiralty
Hong Kong

註冊辦事處:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

香港主要營業地點:
香港
金鐘
金鐘道89號
力寶中心第1座
2906室

26 August 2015
二零一五年八月二十六日



U-HOME HOLDINGS

U-HOME GROUP HOLDINGS LIMITED

宇業集團控股有限公司

(於百慕達註冊成立之有限公司)

(股份代號：2327)

條件

1. 並非合資格股東的股東，不得申請認購任何發售股份及／或額外發售股份。
2. 概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部份接納之任何發售股份及／或額外發售股份股票將以平郵方式按表格所列地址寄交獲配發人；如屬聯名獲配發人，則寄交名列首位之獲配發人，郵誤風險概由彼等自行承擔。
3. 填妥本保證配額申請表格及／或額外申請表格將構成申請人指示及授權本公司及／或卓佳標準有限公司或彼等就此提名之任何人士代表認購人辦理本保證配額申請表格及／或額外申請表格或其他文件之任何登記手續，以及於一般情況下進行有關公司或人士可能認為必需或合適之一切其他事宜，以根據章程所述安排，將認購人所申請認購之數目或任何較少數目之發售股份及／或額外發售股份登記在認購人名下。
4. 發售股份及／或額外發售股份之認購人承諾簽署所有文件並採取一切其他必要行動以讓認購人登記成為所申請認購之發售股份及／或額外發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
5. 本公司收到認購款項後將隨即過戶，由此而產生之一切利息收入（如有）將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請將不獲受理。
6. 閣下申請認購發售股份及／或額外發售股份之權利不得轉讓。
7. 本公司保留酌情權接受或拒絕任何不符合本保證配額申請表格及／或額外申請表格所載手續之發售股份及／或額外發售股份認購申請。

申請手續

閣下可透過填寫本保證配額申請表格申請認購相等於或少於乙欄所列 閣下獲保證配發之有關發售股份數目。

倘 閣下欲申請認購少於 閣下獲保證配發之發售股份數目，請在本保證配額申請表格丁欄內填上 閣下欲申請認購之發售股份數目及應繳款項總額（以申請認購之發售股份數目乘以0.26港元）。倘所收到之相應認購款項少於所填上之發售股份數目之所應支付之股款，則認購人將被視作申請認購已收全數款項所代表之相關較少發售股份數目。

倘 閣下欲申請本保證配額申請表格乙欄所列數目之發售股份，請在本保證配額申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請認購已收全數款項所代表數目之發售股份。

倘 閣下欲申請認購多於本保證配額申請表格乙欄所列 閣下獲保證配發之任何發售股份數目（即額外發售股份），則 閣下須另行使用額外申請表格，並於額外申請表格之適當位置填上 閣下欲申請認購之額外發售股份數目及應繳款項總額（以申請認購之額外發售股份數目乘以0.26港元）。 閣下可隨本身的意願申請認購任何數目之額外發售股份。倘若已收之相應認購款項少於所填上申請認購之額外發售股份數目所應支付之股款，則認購人將被視作申請認購已收股款所代表之較少額外發售股份數目。填妥本保證配額申請表格及／或額外申請表格並據此將適當股款緊釘其上後，請將表格對摺並於二零一五年九月十日（星期四）下午四時正或之前交回本公司之香港股份過戶登記處卓佳標準有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款必須為港元，支票必須以香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並以「U-Home Group Holdings Limited – Open Offer Account」為抬頭人認購保證配額之發售股份，及以「U-Home Group Holdings Limited – Excess Application Account」為抬頭人認購額外發售股份，並以「只准入抬頭人賬戶」方式劃線開出。除非本保證配額申請表格及／或額外申請表格連同本保證配額申請表格丙欄或丁欄（視情況而定）所示之適當股款及／或額外申請表格所示之適當股款於二零一五年九月十日（星期四）下午四時正或之前收到，否則 閣下申請認購發售股份及／或額外發售股份之權利以及一切有關權利將視作被拒絕而予以取消。

預期股票將於二零一五年九月十八日（星期五）或之前以平郵方式寄予 閣下，郵誤風險概由 閣下自行承擔。

終止包銷協議

倘基於下列理由，第三包銷商（為其本身及代表包銷商）可於最後終止時間前向本公司發出書面通知終止包銷協議：

- (1) 公開發售之成功將會因以下事件而受到重大及不利影響：
 - (a) 頒佈任何新法例或規例或現行法例或規例（或其司法詮釋）出現任何變動或發生任何其他事件（不論其性質為何），而包銷商全權認為會對本集團整體業務或財務或交易狀況或前景構成重大及不利影響或對公開發售重大不利；或
 - (b) 發生有關政治、軍事、金融、經濟或其他性質（無論是否與前述任何一項同類）之任何本地、國家或國際事件或變動（無論是否構成於包銷協議日期之前及／或之後所發生或持續發生之一連串事件或變動之一部份），或本地、國家或國際爆發敵對行為或武裝衝突或該等行為或衝突升級，或可影響本地證券市場之事件，而第三包銷商全權認為會對本集團整體業務或財務或貿易狀況或前景構成重大及不利影響，或對公開發售之順利進行構成重大及不利影響或基於其他原因導致進行公開發售屬不宜或不智；或
- (2) 市場狀況出現任何不利變動（包括但不限於財政或金融政策或外匯或貨幣市場之任何變動、證券買賣暫停或受到嚴重限制），而包銷商全權認為有可能對公開發售之順利進行構成重大或不利影響，或導致進行公開發售屬不宜或不智；或
- (3) 本公司或本集團任何成員公司之情況出現任何變動，而包銷商全權認為會對本公司之前景構成不利影響，包括在不損害前述條文之一般性原則下，提出清盤呈請或通過決議案清盤或結業，或本集團任何成員公司發生類似事件，或本集團任何重大資產遭破壞；或
- (4) 任何不可抗力事件，包括在不損害其一般性原則下，任何天災、戰爭、暴亂、擾亂公共秩序、內亂、火災、水災、爆炸、疫症、恐怖主義活動、罷工或停工；或
- (5) 有關本集團整體業務或財務或貿易狀況或前景之任何其他重大不利變動（無論是否與前述任何一項同類）；或
- (6) 第三包銷商合理認為倘在緊接章程日期前出現或發現而並無於章程內披露之任何對公開發售構成重大遺漏之事宜；或
- (7) 股份買賣於聯交所因特殊金融情況或其他原因而有任何禁售、暫停買賣或重大限制，

則第三包銷商可全權酌情（為其本身及代表包銷商）有權於最後終止時間前向本公司發出書面通知終止包銷協議。

倘於最後終止時間前出現以下情況，則包銷商有權以撤銷通知終止包銷協議：

- (1) 第三包銷商獲悉包銷協議所載任何聲明、保證或承諾遭嚴重違反；或
- (2) 第三包銷商獲悉任何特別事件。

第三包銷商各種有關通知，均須於最後終止時間前發出。

支票及銀行本票

所有支票及銀行本票將於收訖後即時過戶，而自該等款項賺取之所有利息（如有）將撥歸本公司所有。填妥及遞交保證配額申請表格連同申請發售股份之付款支票或銀行本票，將表示 閣下保證支票或銀行本票將可於首次過戶時兌現。倘隨附支票或銀行本票未能於首次過戶時兌現，則有關申請將可不被受理，而在此情況下，保證配額及其項下所有權利將被視為已遭放棄及將被註銷。

發售股份之地位

發售股份於繳足股款及配發後將在各方面與於配發日期已發行之股份享有同等地位。發售股份持有人將有權收取於發售股份配發及發行日期或之後宣派、作出或派付之一切未來股息及分派。

股票

待公開發售之條件達成後，發售股份之股票預期將於二零一五年九月十八日（星期五）以平郵方式寄發予有權收取有關股票之合資格股東，郵誤風險概由彼等自行承擔。 閣下將會就全部以 閣下名義登記之發售股份獲發一張股票。

一般事項

由獲發保證配額申請表格之人士簽署之保證配額申請表格一經遞交，即屬遞交本申請表格人士之所有權最終憑證，有權處理本申請表格及收取發售股份之有關股票。

保證配額申請表格及據此作出之發售股份申請均須受香港法例監管，並按其詮釋。



U-HOME HOLDINGS

U-HOME GROUP HOLDINGS LIMITED

宇業集團控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 2327)

(股份代號: 2327)

To: U-Home Group Holdings Limited

致: 宇業集團控股有限公司

Dear Sirs,

敬啟者:

I/We, being the Qualifying Shareholder(s) stated overleaf, enclose herewith a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.26 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 26 August 2015 and this Assured Allotment Application Form and subject to the memorandum of association and bye-laws of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

本人/吾等為背頁所列之合資格股東，現申請認購乙欄(或倘已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.26港元之價格計算須於申請時繳足之全數股款**。本人/吾等謹此按照日期為二零一五年八月二十六日之章程及本保證配額申請表格所載之條款及條件，並在貴公司之組織章程大綱及細則限制下接納有關數目之發售股份，而本人/吾等謹此承諾並同意接納相等或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入股東名冊，作為有關數目或前述數目較少之發售股份之持有人，並請貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等已詳閱(並同意全部遵守)背頁所載各項條件及申請手續。

Please insert contact
telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Date: _____ 2015

日期: 二零一五年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購發售股份數目 (丁欄或(如未有填妥)乙欄所列明之總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額 (丁欄或(如未有填妥)丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之 付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

** Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "U-Home Group Holdings Limited — Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「U-Home Group Holdings Limited — Open Offer Account」為抬頭人劃線開出(請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for remittance.

假設公開發售之條件已經達成，則申請認購發售股份數目少於或相等於申請人獲保證配發之數目的有效申請將獲全數接納。倘閣下並無在上欄填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘若已收的股款少於申請認購上欄所填數目之發售股份所應支付之股款，則閣下將被視作申請認購已收股款所代表之發售股份數目。閣下作出之申請將被視作申請認購完整之發售股份數目而作出。本公司不會就已收的股款發出收據。