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Non-collateralised Structured Products



Notice in relation to Structured Products

Issued by
THE ROYAL BANK OF SCOTLAND N.V.
(“Issuer”)

(Incorporated in The Netherlands with limited liability. Authorised by De Nederlandsche Bank)

Sponsor
RBS ASIA LIMITED

This announcement sets out information about the publication of the Issuer’s interim results for the period ended 30 June 2015 on 27 August 2015.

This announcement is provided for information purposes only and it does not constitute an offer or a solicitation of an offer, or any advice or recommendation to conclude any transaction or to dispose of or purchase any Structured Product.

This announcement serves to inform investors in warrants issued by the Issuer and listed on The Stock Exchange of Hong Kong Limited (the “**Structured Products**”) of the publication of the Issuer’s interim results for the half year ended 30 June 2015. You may access the full interim result report at <http://investors.rbs.com/annual-report-subsidiary-results/2015.aspx>. A Chinese version of the interim results report will be available upon request.

THE ROYAL BANK OF SCOTLAND N.V.

Hong Kong, 31 August 2015