

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE MAJOR TRANSACTION
INVOLVING THE ISSUE OF CONVERTIBLE BOND**

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement (the “**Announcement**”) of National United Resources Holdings Limited (the “**Company**”) dated 8 July 2015 relating to, among other things, the proposed acquisition by the Purchaser of the 70% equity interest in the entire issued share capital of the BVI Co. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context herein requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition and (ii) the notice of the GM together with the proxy form will be despatched to the Shareholders on or before 31 August 2015. As additional time is required for finalising the contents of the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 30 September 2015.

Shareholders and potential investors of the Company should note that Completion is subject to the fulfillment or waiver of the conditions under the Sale and Purchase Agreement and the Acquisition may or may not proceed to Completion. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By order of the Board
National United Resources Holdings Limited
Lo Ka Wai
Executive Director

Hong Kong, 31 August 2015

As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu and Mr. Lai Ho Man, Dickson.