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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

ANNOUNCEMENT ISSUE OF FINANCIAL BONDS

At the Board meeting held previously, China Cinda Asset Management Co., Ltd. (the “**Company**”) approved the issue of financial bonds in an aggregate principal amount of up to RMB16 billion in the national interbank bond market in China.

Approval for the Issue of Financial Bonds

The Company has previously received the approval from the China Banking Regulatory Commission (the “**CBRC**”) on the issue of financial bonds by the Company. According to the *Approval from China Banking Regulatory Commission for the Issue of Financial Bonds by China Cinda Asset Management Co., Ltd.* (Yin Jian Fu [2015] No. 473), the Company is approved to issue financial bonds in an amount not exceeding RMB16 billion. Apart from that, the Company has recently received the approval from the People's Bank of China (the “**PBOC**”). According to the *Decision on the Administrative Licensing Permission of the People's Bank of China* (Yin Shi Chang Xu Zhun Yu Zi [2015] No. 201), the Company is approved to publicly issue financial bonds in an amount not exceeding RMB16 billion in the national interbank bond market in China.

The Company will complete the issue and perform its disclosure obligation of information in accordance with the *Administrative Measures on the Issue of Financial Bonds in the National Interbank Bond Market* and other applicable regulations. The bonds, upon completion of issue, will be traded in the national interbank bond market in China in accordance with the relevant regulations of the PBOC.

Issue of Financial Bonds

In accordance with the approvals from CBRC and the PBOC, the Company intends to issue financial bonds in an amount not exceeding RMB16 billion (the “**Bond**”) by tender through the issue system of bonds of the PBOC in the national interbank bond market in China in the near future.

Use of Proceeds

The proceeds from issue of the Bond will be used to replenish the operation capital of the Company, optimize the assets and liabilities structure of the Company, promote the business development and financial innovation of the Company as well as for other purposes approved by the competent authorities in accordance with applicable laws and subject to approvals from regulatory authorities as well as relevant industrial policies of the PRC.

The Company will make further disclosure upon the completion of the Bond issue.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianghang
Chairman

Beijing, the PRC
September 1, 2015

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen and Mr. XU Dingbo as independent non-executive Directors.