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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

**Announcement in relation to the Acceptance of Application for Administrative Permission  
for the Non-public Issuance of A Shares by the CSRC**

On 1 September 2015, Zijin Mining Group Co., Ltd.\* (the “Company”) received the “China Securities Regulatory Commission’s Acceptance Notice of the Application for Administrative Permission” issued by the China Securities Regulatory Commission (the “CSRC”) (No. 152617). The CSRC reviewed the materials submitted by the Company regarding the application for administrative permission for the “Non-public Issuance of Shares of Listed Companies” in compliance with laws and considered that the application materials are complete and comply with the statutory form, thus it resolved to accept the application for administrative permission for further processing.

Matters relating to the non-public issuance of A Shares of the Company (the “Non-public Issuance of A Shares”) are subject to the approval by the CSRC. There are uncertainties regarding whether the approval will be granted. The Company will fulfill its information disclosure obligation in a timely manner according to the progress of the matters relating to the Non-public Issuance of A Shares. Investors are advised to pay attention to investment risks.

This announcement is made by the Company on a voluntary basis.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 1 September 2015

*\*The Company's English name is for identification purpose only*