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濱海投資有限公司

BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 2886)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY CONTROLLING SHAREHOLDER**

This announcement is made on a voluntary basis by Binhai Investment Company Limited (the “**Company**”).

The board of directors of the Company has been informed by TEDA Hong Kong Property Company Limited (a wholly-owned subsidiary of Tianjin TEDA Investment Holdings Company Limited (“**TEDA**”) and the controlling shareholder of the Company) (“**TEDA HK**”) that it made on-market purchases of ordinary shares of the Company on The Stock Exchange of Hong Kong Limited from 28 August 2015 to today, acquiring in total 1,000,000 ordinary shares of the Company.

After the above purchases, TEDA has increased its holding of ordinary shares in the Company (through TEDA HK) to 742,049,127 ordinary shares, representing approximately 63.19% of the total issued ordinary shares of the Company as at the date of this announcement. Such increase in shareholding shows the confidence that TEDA has in the Company.

By order of the Board
Binhai Investment Company Limited
Zhang Bing Jun
Chairman

Hong Kong, 1 September 2015

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, six non-executive Directors, namely, Mr. Shen Xiao Lin, Mr. Zhang Jun, Mr. Wang Gang, Ms. Zhu Wen Fang, Mr. Li Wei and Ms. Shi Jing, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Professor Japhet Sebastian Law, Mr. Tse Tak Yin and Mr. Lau Siu Ki, Kevin.